

Leverage Shares plc

8 October 2021

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the following Series of ETP Securities:

Kronos Strategy ETP; ISIN XS2338070365

(the “Relevant Series”)

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Base Prospectus in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 18 December 2020 (the “**Base Prospectus**”).

Notice is hereby given by Leverage Shares plc to the holders of the Relevant Series pursuant to Condition 17 (Notices), that with effect from 22 October 2021 (the “**Effective Date**”), the Arranger Fee applicable to the Relevant Series will be increased from a rate of 0.75% to 1.25%. Therefore from the Effective Date, the Arranger fee will be charged at a rate of 1.25% per annum of the ETP Security Value of the ETP Securities on the immediately preceding Valuation Date, adjusted by the change in the value of the Collateral Assets in respect of the Relevant Series since the preceding Valuation Date (the “**Arranger Fee Increase**”).

Please note that the Base Prospectus has disclosed on page 13 that the fees that are taken into account in calculating the ETP Security Value may be varied upon the Issuer giving notice to the ETP Securityholders.

If any ETP Securityholder wishes to sell their ETP Securities in advance of the Arranger Fee Increase becoming effective, they may do so through trading on the stock exchanges on which they are admitted to trading.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc