

## Leverage Shares plc

8 December 2020

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

**If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.**

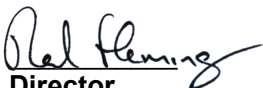
### NOTICE OF MIGRATION TO ICSD

Leverage Shares plc (the “**Issuer**”) hereby gives notice that on 18 December 2020 the settlement and clearing system applicable to all the ETP Securities issued by the Issuer pursuant to its collateralised exchange traded securities programme (the “**Programme**”) as listed in the Schedule hereto (the “**ETP Securities**”), will change from CREST to Euroclear Bank and Clearstream Luxembourg (the “**Migration to ICSD**”).

Some changes to the Terms and Conditions governing the ETP Securities (the “**Terms and Conditions**”) and the transaction documents in relation to the Programme will be necessary to facilitate the Migration to ICSD. Any such changes will be effected and notified to ETP Securityholders in accordance with the Terms and Conditions.

If you have any queries arising from this notice, please contact us at [info@leverageshares.com](mailto:info@leverageshares.com).

Yours sincerely



**Director**  
**Leverage Shares plc**

## SCHEDULE

Leverage Shares 3x Alphabet ETP Securities  
Leverage Shares 3x Amazon ETP Securities  
Leverage Shares 3x Apple ETP Securities  
Leverage Shares 3x Facebook ETP Securities  
Leverage Shares 3x Microsoft ETP Securities  
Leverage Shares 3x Netflix ETP Securities  
Leverage Shares 3x NVIDIA ETP Securities  
Leverage Shares 3x Salesforce.com ETP Securities  
Leverage Shares 2x Advanced Micro Devices ETP Securities  
Leverage Shares 2x Alibaba ETP Securities  
Leverage Shares 2x Alphabet ETP Securities  
Leverage Shares 2x Amazon ETP Securities  
Leverage Shares 2x Apple ETP Securities  
Leverage Shares 2x Citigroup ETP Securities  
Leverage Shares 2x Facebook ETP Securities  
Leverage Shares 2x Goldman Sachs ETP Securities  
Leverage Shares 2x JPMorgan ETP Securities  
Leverage Shares 2x Micron Technology ETP Securities  
Leverage Shares 2x Microsoft ETP Securities  
Leverage Shares 2x Netflix ETP Securities  
Leverage Shares 2x NVIDIA ETP Securities  
Leverage Shares 2x Salesforce.com ETP Securities  
Leverage Shares 2x Tesla ETP Securities  
Leverage Shares 2x Twitter ETP Securities  
Leverage Shares 2x Uber ETP Securities  
Leverage Shares 2x Visa ETP Securities  
Leverage Shares -1x Advanced Micro Devices ETP Securities  
Leverage Shares -1x Alibaba ETP Securities  
Leverage Shares -1x Alphabet ETP Securities  
Leverage Shares -1x Amazon ETP Securities  
Leverage Shares -1x Apple ETP Securities  
Leverage Shares -1x Facebook ETP Securities  
Leverage Shares -1x Micron Technology ETP Securities  
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