

Leverage Shares plc

27 October 2020

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE OF MIGRATION TO ICSD AND CHANGE OF SERVICE PROVIDERS

Leverage Shares plc (the “**Issuer**”) hereby gives notice that on or about 27 November 2020 (the “**Proposed Migration Date**”) the settlement and clearing system applicable to the ETP Securities issued by the Issuer (the “**ETP Securities**”) will change from CREST to Euroclear Bank and Clearstream, Luxembourg (the “**Migration to ICSD**”).

As a result of Brexit, the CREST settlement system will cease to be available for the settlement of Irish securities with effect from 31 March 2021.

As a consequence of the Migration to ICSD it is intended that the following changes to service providers will take effect on or around the Proposed Migration Date:

- (i) the roles of Link ASI Limited as Issuing and Paying Agent, Link Registrars Limited as the Registrar and Link Market Service Trustees Limited as CREST Settlement Agent will terminate; and
- (ii) Elavon Financial Services DAC will be appointed as the new Issuing and Paying Agent.

Some changes to the Terms and Conditions governing the ETP Securities (the “**Terms and Conditions**”) may be necessary to facilitate the Migration to ICSD. Any such changes will be effected and notified to ETP Securityholders in accordance with the Terms and Conditions.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely


Director
Leverage Shares plc