OKTG Leverage Shares **2x Long OKTA** Daily ETF

Leverage Shares™ by Themes

Fund Summary

As of Sep 30, 2026

The Leverage Shares 2x Long OKTA Daily ETF (the "Fund") seeks daily leveraged investment results and is very different from most other exchange-traded funds.

As a result, the Fund may be riskier than alternatives that do not use leverage because the Fund's objective is to magnify (200%) the daily performance of the publicly traded common stock of Okta, Inc. (NASDAQ: OKTA) (OKTA or Okta or Underlying Security).

Potential Benefits

- Trades on an Exchange Like Any Other Stock.
- Losses Capped to Invested Amount.
- No Risk of Margin Calls.
- 2x Leveraged Exposure in a Liquid ETF Wrapper.

Key Information	
Inception Date	**Nov 17, 2025**
Number of Holdings	**5**
Total Expense Ratio	**0.75%**
Shares Outstanding	**130000**

Trading Details	
Fund Ticker	**OKTG**
CUSIP	**88340C792**
Exchange	**NASDAQ**

As of 09/30/2026

Performance (%)	1M	3M	1Y	3Y	5Y	Since Inception
Market Price	52.04%	101.12%	N/A	N/A	N/A	284.67%
NAV	51.73%	100.17%	N/A	N/A	N/A	282.87%

Inception Date: Nov 17, 2025. Past performance is not a reliable indicator of future performance. Current performance may be higher or lower than that quoted. All results are historical and assume the reinvestment of dividends and capital gains. Visit themesetfs.com for most recent month-end performance. Performance is shown net of fees.

Performance is shown on a total return basis (i.e., with gross income reinvested, where applicable). Cumulative return is the aggregate amount that an investment has gained or lost over time. Annualized return is the average return gained or lost by an investment each year over a given time period.

The performance data quoted represents past performance. Past performance does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than their original cost and current performance may be lower or higher than the performance quoted. High short-term performance, when observed, is unusual and investors should not expect such performance to be repeated.

Shares of ETFs are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. The market price returns are based on the official closing price of an ETF share or, if the official closing price isn't available, the midpoint between the national best bid and national best offer (NBBO) as of the time the ETF calculates current NAV per share, and do not represent the returns you would receive if you traded shares at other times. NAVs are calculated using prices as of 4:00 PM Eastern Time.

INVESTMENT INVOLVES SIGNIFICANT RISK. The Fund does not invest directly in the underlying stock. Investing in the Fund involves a high degree of risk. As with any investment, there is a risk that you could lose all or a portion of your investment in the Fund.

Fund Holdings*

Name	Weighting	Market Value	Shares
OKTA, INC.-SWAP-JNST-L	0.34%	$24,585.60	120
OKTA INC SWAP CS	103.92%	$7,452,919.76	36,377
OKTA INC SWAP MAR	76.27%	$5,470,296.00	26,700
OKTA INC SWAP CF	19.37%	$1,389,086.40	6,780
First American Treasury Obligations Fund 01/01/2040	6.43%	$461,372.96	461,373
Cash & Other	-106.37%	$-7,628,732.65	-7,628,733

**Holdings subject to change.*

An investor should carefully consider a Fund's investment objective, risks, charges, and expenses before investing. A Fund's prospectus and summary prospectus contain this and other information about Themes ETFs. To obtain a Fund's prospectus and summary prospectus call 866-584-3637. A Fund's prospectus and summary prospectus should be read carefully before investing.

Because of daily rebalancing and the compounding of each day's return over time, the return of the Fund for periods longer than a single day will be the result of each day's returns compounded over the period, which will very likely differ from 200% of the return of the underlying security over the same period. The Fund will lose money if the underlying security performance is flat over time, and as a result of daily rebalancing, the underlying security's volatility and the effects of compounding, it is even possible that the Fund will lose money over time while the underlying security's performance increases over a period longer than a single day.

The Fund is not suitable for all investors. The Fund is designed to be utilized only by knowledgeable investors who understand the potential consequences of seeking daily leveraged (2x) investment results, understand the risks associated with the use of leverage and are willing to monitor their portfolios frequently. The Fund is not intended to be used by, and is not appropriate for, investors who do not intend to actively monitor and manage their portfolios. For periods longer than a single day, the Fund will lose money if OKTA's performance is flat, and it is possible that the Fund will lose money even if OKTA's performance increases over a period longer than a single day. An investor could lose the full principal value of his/her investment within a single day if the price of OKTA falls by more than 50% in one trading day.

Investment in leveraged products may be subject to higher volatility. An investment in the Fund involves risk, including the possible loss of principal. The Fund is non-diversified and includes risks associated with the Fund concentrating its investments in a particular industry, sector, or geographic region which can result in increased volatility. The use of derivatives such as futures contracts and swaps are subject to market risks that may cause their price to fluctuate over time. Risks of the Fund include effects of Compounding and Market Volatility Risk, Inverse Risk, Market Risk, Counterparty Risk, Rebalancing Risk, Intra-Day Investment Risk, Daily Index Correlation Risk, Other Investment Companies (including ETFs) Risk, and risks specific to the securities of the Underlying Stock and the sector in which it operates. These and other risks can be found in the prospectus. Fund has risks associated with having a limited operating history.

Underlying Stock Risk: The Underlying Stock is subject to many risks that can negatively impact its revenue and viability including, but are not limited to price volatility risk, management risk, inflation risk, global economic risk, growth risk, supply and demand risk, operations risk, regulatory risk, environmental risk, terrorism risk and the risk of natural disasters. The Underlying Stock objectives may be affected by its ability to develop and launch new products, the growth of its sales and delivery capabilities, part supplier constraints or delays, consumer demand for electric vehicles and competition from existing and competitors. The Fund's daily returns may be affected by many factors but will depend on the performance and volatility of the Underlying Stock.

Fixed Income Securities Risk: When the Fund invests in fixed income securities, the value of your investment in the Fund will fluctuate with changes in interest rates. Typically, a rise in interest rates causes a decline in the value of fixed income securities owned by the Fund.

Money Market Instrument Risk: The Fund may use a variety of money market instruments for cash management purposes, including money market funds, depositary accounts and repurchase agreements. Money market funds may be subject to credit risk with respect to the debt instruments in which they invest. Depository accounts may be subject to credit risk with respect to the financial institution in which the depository account is held. Repurchase agreements may be subject to market and credit risk related to the collateral securing the repurchase agreement. Money market instruments may lose money.

Effects of Compounding and Market Volatility Risk: The Fund has a daily leveraged investment objective and the Fund's performance for periods greater than a trading day will be the result of each day's returns compounded over the period, which is very likely to differ from the Fund performance, before fees and expenses.

Leverage Risk: The Fund obtains investment exposure in excess of its net assets by utilizing leverage and may lose more money in market conditions that are adverse to its investment objective than a fund that does not utilize leverage.

Derivatives Risk: Derivatives are financial instruments that derive value from the underlying reference asset or assets, such as stocks, bonds, or funds (including ETFs), interest rates or indexes. Investing in derivatives may be considered aggressive and may expose the Fund to greater risks, and may result in larger losses or small gains, than investing directly in the reference assets underlying those derivatives, which may prevent the Fund from achieving its investment objective.

This information is not an offer to sell or a solicitation of an offer to buy shares of any Funds to any person in any jurisdiction in which an offer, solicitation, purchase or sale would be unlawful under the securities laws of such jurisdiction.

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