

SUPPLEMENT DATED 17 OCTOBER 2022 TO THE BASE PROSPECTUS DATED 16 MAY 2022

LEVERAGE SHARES PUBLIC LIMITED COMPANY
(a company incorporated with limited liability in Ireland)



COLLATERALISED EXCHANGE TRADED SECURITIES PROGRAMME

This Supplement (the "**Supplement**") dated 17 October 2022 is supplemental to, forms part of and must be read and construed in conjunction with, the base prospectus dated 16 May 2022 and the supplement to the aforementioned base prospectus dated 1 June 2022 (the "**Base Prospectus**") prepared by Leverage Shares plc (the "**Issuer**") in connection with its collateralised exchange traded securities programme (the "**Programme**"). Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

The purpose of this Supplement is to add to the list of exchange traded funds which may be designated as Reference Assets and to update information in relation to a waiver of the Arranger fee with respect to certain Series of ETP Securities.

This Supplement has been approved by the Central Bank of Ireland (the "**Central Bank**"), as competent authority under Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). The Central Bank only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or the quality of the ETP Securities that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the ETP Securities.

This Supplement has also been approved by the Financial Conduct Authority ("**FCA**") as competent authority under the UK Prospectus Regulation (as defined below). The FCA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the UK version of Regulation (EU) No 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, which is part of UK law by virtue of the European Union (Withdrawal) Act 2018 ("**UK Prospectus Regulation**"). Such approval by the FCA should not be considered as an endorsement of the Issuer or the quality of the ETP Securities that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the ETP Securities.

This Supplement constitutes a supplement to the Base Prospectus for the purposes of Article 23 of the Prospectus Regulation and the UK Prospectus Regulation.

The Issuer consents to the use of the Base Prospectus, as supplemented by this Supplement in the United Kingdom and accepts responsibility for the contents of the Base Prospectus, as supplemented by this Supplement also with respect to the subsequent resale or final placement of securities by any financial intermediary which was given consent to use the Base Prospectus, as supplemented by this Supplement. This consent is valid for 12 months from the date of publication of the Base Prospectus.

The Issuer consents to the use of the Base Prospectus, as supplemented by this Supplement in Ireland, France, Italy, Spain, Germany, the Netherlands, Poland and Belgium and accepts responsibility for the contents of the Base Prospectus, as supplemented by this Supplement also with respect to the subsequent resale or final placement of securities by any financial intermediary which was given consent to use the Base Prospectus, as supplemented by this Supplement. This consent is valid for 12 months from the date of publication of the Base Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

Investors should be aware of their rights under Article 23(2) of the Prospectus Regulation and the UK Prospectus Regulation. In accordance with Article 23(2) of the Prospectus Regulation and the UK Prospectus Regulation, investors who have agreed to purchase or subscribe for ETP Securities before this Supplement is published have the right, exercisable before the end of the period of three working days beginning with the working day after the date on which this Supplement is published, to withdraw their acceptances, which right shall thereafter expire at the close of business on 20 October 2022. Investors wishing to withdraw their acceptances should contact their brokers for details of how to exercise this right.

To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated into the Base Prospectus, the statements in this Supplement will prevail.

Save as disclosed in this Supplement there has been no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of ETP Securities issued under the Programme since the publication of the Base Prospectus.

References to “this Base Prospectus” in the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Supplement.

AMENDMENTS OR ADDITIONS TO THE BASE PROSPECTUS

With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Base Prospectus shall be amended and/or supplemented in the manner described below.

DESCRIPTION OF THE REFERENCE ASSETS

The following shall be added to the table appearing under the heading “(iv) Exchange Traded Funds” beginning on page 87 of the Base Prospectus:

Name of Reference Asset	Exchange	Country of Incorporation/Legal Jurisdiction	Ticker	ISIN	General Description of Reference Asset
Wahed FTSE USA Shariah ETF	NYSE https://www.nyse.com/quote/XNMS:HLAL	Delaware Statutory Trust	HLAL	US53656F6079	The Wahed FTSE USA Shariah ETF seeks to track the total return performance, before fees and expenses, of the FTSE USA Shariah Index.
Wahed Dow Jones Islamic World ETF	NYSE https://www.nyse.com/quote/XNMS:UMMA	Delaware Statutory Trust	UMMA	US53656F2680	Though actively managed, the Wahed Dow Jones Islamic World ETF largely tracks the Dow Jones Islamic Market International Titans 100 Index.

DESCRIPTION OF THE INDICES

The fourth paragraph under the heading “Fees” on page 175 of the Base Prospectus shall be amended to read as follows:

“The Arranger has notified the Issuer that it will waive the Arranger Fee with respect to the Series of ETP Securities which track the following Indices until at least 31 March 2023:

- iSTOXX Inverse Leveraged -1x TSLA Index
- iSTOXX Inverse Leveraged -2x TSLA Index
- iSTOXX Inverse Leveraged -3x TSLA Index
- iSTOXX Inverse Leveraged -3x NIO Index

(the “**Relevant Series**”).

DESCRIPTION OF THE INVESTMENT STRATEGIES

The following shall be added to table under the heading “4. Normal Exposure Investment Strategies” starting on page 183 of the Base Prospectus

Name of the Investment Strategy	Reference Asset	Arranger Fee
Wahed USA Sharia Tracker Investment Strategy	Wahed FTSE USA Shariah ETF	0.05%
Wahed Islamic World Tracker Investment Strategy	Wahed Dow Jones Islamic World ETF	0.05%