

Leverage Shares plc

16 August 2022

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of all Series of ETP Securities issued by Leverage Shares plc

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Base Prospectus in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 16 May 2022.

Notice is hereby given by Leverage Shares plc (the “**Issuer**”) that the Master Trust Deed with respect to the Programme was amended and restated on 16 August 2022 (the “Amended and Restated Master Trust Deed”). The Amended and Restated Master Trust Deed includes updates to Schedule 6 “Provisions for Meetings of ETP Securityholders”. The Amended and Restated Master Trust Deed is available on the website of the Issuer at www.leverageshares.com.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**