

RNS Number : 8614K
Leverage Shares PLC
30 August 2023

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THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the following Series of ETP Securities issued by Leverage Shares plc (the "Issuer"):

Leverage Shares 3x Square ETP Securities (ISIN: XS2297552262)

Leverage Shares 3x Plug Power ETP Securities (ISIN: XS2336361345)

Leverage Shares 3x JD.Com ETP Securities (XS2337087808)

**Leverage Shares 3x Long Moderna (MRNA) ETP Securities
(XS2399365639)**

Leverage Shares 3x Long Xpeng ETP Securities (XS2472332704)

**Leverage Shares 3x Long ARK NextGen Internet ETP Securities (ISIN:
XS2399368146)**

Leverage Shares 3x Netflix ETP Securities (ISIN: IE00BK5BZW43)

(the "Relevant Series")

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Notices of Adjourned Meeting of ETP Securityholders of the Relevant Series dated 6 July 2023 and the Amended and Restated Master Definitions Schedule in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 3 May 2023.

The Issuer hereby provides the following update in relation to the upcoming Consolidation of the ETPs of the Relevant Series.

The Consolidation will apply to ETP Securityholders of record as of the close of markets on 7 September 2023. The Consolidation will be effected by a Consolidation Supplemental Trust Deed. The first trading date of the Consolidated ETP Securities will be 8 September 2023. If, as a result of the Consolidation an ETP Securityholder would become entitled to a fraction of an ETP Security, the Issuer will redeem such fractional ETP Security on 7 September 2023.

See the following table below for all relevant details in relation to the Consolidations:

	Record Date	First trading date of consolidated ETP Securities	Details of consolidation
Leverage Shares 3x Square ETP Securities	7 September 2023	8 September 2023	Each 22,058 ETP Securities held by an ETP Securityholder will be consolidated into one ETP Security
Leverage Shares 3x Plug Power ETP Securities	7 September 2023	8 September 2023	Each 20,723 ETP Securities held by an ETP Securityholder will be consolidated into one ETP Security
Leverage Shares 3x JD.Com ETP Securities	7 September 2023	8 September 2023	Each 795 ETP Securities held by an ETP Securityholder will be consolidated into one ETP Security
Leverage Shares 3x Long Moderna (MRNA) ETP Securities	7 September 2023	8 September 2023	Each 549 ETP Securities held by an ETP Securityholder will be consolidated into one ETP Security
Leverage Shares 3x Long Xpeng ETP Securities	7 September 2023	8 September 2023	Each 211 ETP Securities held by an ETP Securityholder will be consolidated into one ETP Security
Leverage Shares 3x Long ARK NextGen Internet ETP Securities	7 September 2023	8 September 2023	Each 381 ETP Securities held by an ETP Securityholder will be consolidated into one ETP Security
Leverage Shares 3x Netflix ETP Securities	7 September 2023	8 September 2023	Each 75 ETP Securities held by an ETP Securityholder will be consolidated into one ETP Security

The Consolidations will result in a change of ISIN, SEDOLs and WKN numbers for each of the Relevant Series as set out in the table below:

	New ISINs effective 8 September 2023	New SEDOLs effective 8 September 2023	New WKN effective 8 September 2023
Leverage Shares 3x Square ETP Securities	XS2675718139	3SQE LN: BN0X8Y9 3SQ LN: BN0X9L3 SQ3 LN: BN0X9S0	A3G759
Leverage Shares 3x Plug Power ETP Securities	XS2675718212	3PLE LN: BN0X9V3 3PLU LN: BN0X9W4 PLU3 LN: BN0XB39	A3G76A
Leverage Shares 3x JD.Com ETP Securities	XS2675718642	3JDE LN: BN0XB62 3JD LN: BN0XB73 JD3 LN: BN0XB95	A3G76B
Leverage Shares 3x Long Moderna (MRNA) ETP Securities	XS2675718725	3MRE LN: BN0XBC8 3MRN LN: BN0XBD9 MRN3 LN: BN0XBF1	A3G76C
Leverage Shares 3x Long Xpeng ETP Securities	XS2675718998	3XPV LN: BNM8HH8 3XPE LN: BNRPWY6 XPE3 LN: BNRPWZ7	A3G76D
Leverage Shares 3x Long ARK NextGen Internet	XS2675719293	3AKW LN: BP4YPN0 3ARW LN: BP7MRP7	A3G76E

ETP Securities		ARW3 LN: BPBLZ56	
Leverage Shares 3x Netflix ETP Securities	XS2675739135	3NFE LN: BQ0GL06 3NFL LN: BQ0GL17 NFL3 LN: BQ3Q910	A3G76F

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors

Leverage Shares plc

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