

## Leverage Shares plc

10 March 2026

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

**If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.**

**Notice to ETP Securityholders of the Series of ETP Securities which pursue (i) Leveraged Exposure and Short Exposure Investment Strategies and (ii) Short and Leveraged Index Tracking Investment Strategies, as listed in the Schedule hereto (together, the “Relevant Series”)**

The Issuer hereby gives notice of certain upcoming modifications to the Investment Strategies of the Relevant Series, as detailed below.

The circumstances in which an Unscheduled Rebalance can occur will be broadened. In addition to an Unscheduled Rebalance being triggered when the price of the respective Reference Assets increase ( in the case of Short Exposures) or decrease (in the case of Leveraged Exposures) by more than the applicable “Unscheduled Rebalance Trigger” with respect to their closing prices on the previous trading day during the regular trading session, the Portfolio Administrator will have discretion to carry out an Unscheduled Rebalance when the price of the relevant Reference Assets increase (in the case of Short Exposures) or decrease (in the case of Leveraged Exposures) by more than the applicable Unscheduled Rebalance Trigger with respect to their closing prices on the previous trading day at any time outside the regular trading session of the exchanges where the Reference Assets trade using prices that are made available to it at such time by the Margin Loan Providers.

The changes set out above are collectively referred to herein as the “**Modifications**”.

The Modifications fall within the definition of an “Investment Strategy Modification” as defined in the Conditions. The Issuer is permitted to make the Modifications without the consent of the Trustee or the ETP Securityholders of the Relevant Series pursuant to Condition 14.2(B).

The Modifications shall be effective on 13 March 2026.

Furthermore, the Conditions governing the Relevant Series will be amended and restated to reflect, inter alia, the Modifications. The Issuer will notify the ETP Securityholders separately in relation to the effective date of the amended and restated Conditions.

The Issuer and the Trustee will enter into a deed of amendment and restatement for the purpose of amending and restating the Conditions in accordance with Condition 14.2(B).

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the

Base Prospectus dated 23 June 2025.

If you have any queries arising from this notice, please contact us at [info@leverageshares.com](mailto:info@leverageshares.com).

Yours sincerely

**The Directors**  
**Leverage Shares plc**

## Schedule

### Leveraged Exposure and Short Exposure Investment Strategies & Short and Leveraged Index Tracking Investment Strategies

Relevant Series Name	ISIN
Leverage Shares 5x Long FTSE 100 ETP Securities	XS3068776585
Leverage Shares -5x Short FTSE 100 ETP Securities	XS3068777393
Leverage Shares 5x Long FTSE MIB ETP Securities	XS3068786386
Leverage Shares -5x Short FTSE MIB ETP Securities	XS3068786543
Leverage Shares 3x Long Eli Lilly (LLY) ETP Securities	XS3068786626
Leverage Shares -3x Short Eli Lilly (LLY) ETP Securities	XS3068786972
Leverage Shares 3x Long Intel (INTC) ETP Securities	XS3068788838
Leverage Shares -3x Short Intel (INTC) ETP Securities	XS3068789216
Leverage Shares 3x Long Broadcom (AVGO) ETP Securities	XS3068789307
Leverage Shares -3x Short Broadcom (AVGO) ETP Securities	XS3068789562
Leverage Shares 3x Long Robinhood (HOOD) ETP Securities	XS3068789729
Leverage Shares 3x Long ASML ETP Securities	XS3068790065
Leverage Shares -3x Short ASML ETP Securities	XS3068790222
Leverage Shares 3x Long FAANG+ ETP Securities	XS3068790651
Leverage Shares 3x Long Hims & Hers Health (HIMS) ETP Securities	XS3091985575
Leverage Shares 3x Long UnitedHealth (UNH) ETP Securities	XS3091985815
Leverage Shares 3x Long Rheinmetall (RHM) ETP Securities	XS3103698299
Leverage Shares 3x Long Futu ETP Securities	XS3103698372
Leverage Shares 3x Long MicroStrategy (MSTR) ETP	XS2901882618
Leverage Shares -3x Short MicroStrategy (MSTR) ETP	XS2970736307
Leverage Shares 4x Long Semiconductors ETP Securities	XS2779861082
Leverage Shares -4x Short Semiconductors ETP Securities	XS3231939599
Leverage Shares 5x Long Magnificent 7 ETP Securities	XS2779861249
Leverage Shares -3x Short Magnificent 7 ETP Securities	XS2779861595
Leverage Shares 3x Long Artificial Intelligence (AI) ETP Securities	XS2779861751
Leverage Shares -3x Short Artificial Intelligence (AI) ETP Securities	XS2779861835
Leverage Shares 2x Long Super Micro Computer (SMCI) ETP Securities	XS2944889109
Leverage Shares 3x Long ARM ETP Securities	XS2691006303
Leverage Shares 3x Long UBS ETP Securities	XS2691035823
Leverage Shares -3x Short UBS ETP Securities	XS2691036805
Leverage Shares 5x Long TIPS Inflation Protected US Bond ETP Securities	XS2595670501
Leverage Shares -5x Short TIPS Inflation Protected US Bond ETP Securities	XS2595671657
Leverage Shares 5x Long 7-10 Year Treasury Bond ETP Securities	XS2595671814
Leverage Shares -5x Short 7-10 Year Treasury Bond ETP Securities	XS2595671905
Leverage Shares 5x Long 20+ Year Treasury Bond ETP Securities	XS2595672036
Leverage Shares -5x Short 20+ Year Treasury Bond ETP Securities	XS2595672382
Leverage Shares -3x Short Coinbase (COIN) ETP Securities	XS3107206156
Leverage Shares 3x Long Exxon (XOM) ETP Securities	XS2595672549
Leverage Shares -3x Short Exxon (XOM) ETP Securities	XS2595672895
Leverage Shares 3x Long Ferrari (RACE) ETP Securities	XS2595673190
Leverage Shares -3x Short Ferrari (RACE) ETP Securities	XS2595673786
Leverage Shares 3x Long India ETP Securities	XS2595675302
Leverage Shares -3x Short India ETP Securities	XS2595675567
Leverage Shares 3x Long Gold ETP Securities	XS2472195101
Leverage Shares -3x Short Gold ETP Securities	XS2472195283
Leverage Shares 2x Long WTI Oil ETP Securities	XS2472195366
Leverage Shares -2x Short WTI Oil ETP Securities	XS2472195440
Leverage Shares 3x Long Silver ETP Securities	XS2472195952
Leverage Shares -3x Short Silver ETP Securities	XS3231934442
Leverage Shares 3x Long South Korea ETP Securities	XS2472196257
Leverage Shares -3x Short South Korea ETP Securities	XS2472196331
Leverage Shares 3x Long China ETP Securities	XS2472196414

Leverage Shares -3x Short China ETP Securities	XS2472196505
Leverage Shares 3x Long Taiwan ETP Securities	XS2472196687
Leverage Shares -3x Short Taiwan ETP Securities	XS2472196760
Leverage Shares 3x Long Japan ETP Securities	XS2472196844
Leverage Shares -3x Short Japan ETP Securities	XS2472196927
Leverage Shares 3x Long US Tech 100 ETP Securities	XS2472197065
Leverage Shares 3x Long US 500 ETP Securities	XS2472197149
Leverage Shares 3x Long Germany 40 ETP Securities	XS2472331995
Leverage Shares -3x Short Germany 40 ETP Securities	XS2472332290
Leverage Shares 3x Long Mercedes Benz (MBG) ETP Securities	XS2472333348
Leverage Shares -3x Short Microsoft (MSFT) ETP Securities	XS2472334239
Leverage Shares -3x Short Amazon (AMZN) ETP Securities	XS3135032160
Leverage Shares -3x Short Facebook (META) ETP Securities	XS2800709557
Leverage Shares -3x Short Alibaba (BABA) ETP Securities	XS3037640110
Leverage Shares -3x Short Apple (AAPL) ETP Securities	XS2472334742
Leverage Shares -3x Short Alphabet (GOOG) ETP Securities	XS3196138112
Leverage Shares -3x Short Nvidia (NVDA) ETP Securities	XS2944874416
Leverage Shares 5x Long Nasdaq 100 ETP Securities	XS2399364152
Leverage Shares -5x Short Nasdaq 100 ETP Securities	XS2399364319
Leverage Shares 5x Long S&P 500 ETP Securities	XS2399364582
Leverage Shares -5x Short S&P 500 ETP Securities	XS2399364665
Leverage Shares 3x Long Total World ETP Securities	XS2399364822
Leverage Shares 3x Long Taiwan Semiconductor (TSM) ETP Securities	XS2399365043
Leverage Shares -3x Short Taiwan Semiconductor (TSM) ETP Securities	XS2944880066
Leverage Shares 3x Long NIO ETP Securities	XS2970736489
Leverage Shares 3x Long Moderna (MRNA) ETP Securities	XS3005160091
Leverage Shares 3x Long Coinbase (COIN) ETP Securities	XS2399367254
Leverage Shares 3x Long Semiconductors ETP Securities	XS2399367502
Leverage Shares -3x Short Semiconductors ETP Securities	XS3005160257
Leverage Shares 3x Long ARK Innovation ETP Securities	XS2663694847
Leverage Shares -3x Short ARK Innovation ETP Securities	XS3107205695
Leverage Shares 2x Long Berkshire Hathaway (BRK-B) ETP Securities	XS2399369110
Leverage Shares 3x Long Financials ETP Securities	XS2399369540
Leverage Shares -3x Short Financials ETP Securities	XS2399369623
Leverage Shares 3x Long Gold Miners ETP Securities	XS2399369896
Leverage Shares -3x Short Gold Miners ETP Securities	XS3072228334
Leverage Shares 3x Long China Tech ETP Securities	XS2800709128
Leverage Shares 3x Long Oil & Gas ETP Securities	XS2399370555
Leverage Shares -3x Short Oil & Gas ETP Securities	XS2399370803
Leverage Shares 3x Airbnb ETP Securities	XS3060315465
Leverage Shares 3x Disney ETP Securities	XS2335553801
Leverage Shares 3x Palantir ETP Securities	XS2663694680
Leverage Shares 3x JD.Com ETP Securities	XS2675718642
Leverage Shares -3x Short Tesla ETP Securities	XS3135031279
Leverage Shares 3x Baidu ETP Securities	XS2757381749
Leverage Shares 3x AMD ETP Securities	XS2337090422
Leverage Shares 3x Alibaba ETP Securities	XS2337090851
Leverage Shares 3x UBER ETP Securities	XS2337092550
Leverage Shares 3x Tesla ETP Securities	XS2757381400
Leverage Shares -2x Short Tesla ETP Securities	XS2706221277
Leverage Shares 3x PayPal ETP Securities	XS2663695067
Leverage Shares 3x Boeing ETP Securities	XS3060315895
Leverage Shares 3x Square ETP Securities	XS2675718139
Leverage Shares 3x BP ETP Securities	XS2297636107
Leverage Shares 3x Amazon ETP Securities	IE00BK5BZQ82
Leverage Shares 3x NVIDIA ETP Securities	XS2820604770
Leverage Shares 3x Apple ETP Securities	IE00BK5BZS07
Leverage Shares 3x Salesforce.Com ETP Securities	IE00BK5BZT14
Leverage Shares 3x Microsoft ETP Securities	IE00BK5BZV36

Leverage Shares 3x Facebook ETP Securities	IE00BK5C1B80
Leverage Shares 3x Netflix ETP Securities	XS2675739135
Leverage Shares 3x Alphabet ETP Securities	IE00BK5BZX59
Leverage Shares 2x Alibaba ETP Securities	IE00BK5C1C97
Leverage Shares 2x Tesla ETP Securities	IE00BK5BZY66
Leverage Shares 2x Micron Technology ETP Securities	IE00BKT66K01
Leverage Shares 2x Advanced Micro Devices ETP Securities	IE00BKT6ZG93
Leverage Shares 2x Microsoft ETP Securities	XS2820605314
Leverage Shares 2x Facebook ETP Securities	IE00BF03XP94
Leverage Shares 2x Visa ETP Securities	IE00BD09ZV33
Leverage Shares 2x Apple ETP Securities	XS2820605157
Leverage Shares 2x Netflix ETP Securities	IE00BD09ZW40
Leverage Shares 2x Amazon ETP Securities	IE00BF03XH11
Leverage Shares 2x Goldman Sachs ETP Securities	IE00BF03XR19
Leverage Shares 2x Alphabet ETP Securities	IE00BF01VY89
Leverage Shares 2x NVIDIA ETP Securities	XS2820604853