

Leverage Shares plc

**To the holders of the outstanding ETP Securities listed in the Schedule hereto of
Leverage Shares plc (together the "LS ETP Securities")**

NOTICE IS HEREBY GIVEN to the holders of the LS ETP Securities that with effect from 12 January 2021 the ETP Securities will be cross listed on Euronext Amsterdam.

This notice is given by:

Leverage Shares plc

A handwritten signature in black ink, appearing to read "Noel Fleming", written over a horizontal line.

Dated 11 January 2021

Contact details:

Apex IFS Limited
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Abbey Street Lower
Dublin 1

SCHEDULE

Leverage Shares 3x Alphabet ETP Securities
Leverage Shares 3x Amazon ETP Securities
Leverage Shares 3x Apple ETP Securities
Leverage Shares 3x Facebook ETP Securities
Leverage Shares 3x Microsoft ETP Securities
Leverage Shares 3x Netflix ETP Securities
Leverage Shares 3x NVIDIA ETP Securities
Leverage Shares 3x Salesforce.com ETP Securities
Leverage Shares 2x Advanced Micro Devices ETP Securities
Leverage Shares 2x Alibaba ETP Securities
Leverage Shares 2x Alphabet ETP Securities
Leverage Shares 2x Amazon ETP Securities
Leverage Shares 2x Apple ETP Securities
Leverage Shares 2x Citigroup ETP Securities
Leverage Shares 2x Facebook ETP Securities
Leverage Shares 2x Goldman Sachs ETP Securities
Leverage Shares 2x JPMorgan ETP Securities
Leverage Shares 2x Micron Technology ETP Securities
Leverage Shares 2x Microsoft ETP Securities
Leverage Shares 2x Netflix ETP Securities
Leverage Shares 2x NVIDIA ETP Securities
Leverage Shares 2x Salesforce.com ETP Securities
Leverage Shares 2x Tesla ETP Securities
Leverage Shares 2x Twitter ETP Securities
Leverage Shares 2x Uber ETP Securities
Leverage Shares 2x Visa ETP Securities
Leverage Shares -1x Advanced Micro Devices ETP Securities
Leverage Shares -1x Alibaba ETP Securities
Leverage Shares -1x Alphabet ETP Securities
Leverage Shares -1x Amazon ETP Securities
Leverage Shares -1x Apple ETP Securities
Leverage Shares -1x Facebook ETP Securities
Leverage Shares -1x Micron Technology ETP Securities
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