

## Leverage Shares plc

23 December 2020

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

**If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.**

### NOTICE OF TERMINATION OF SERVICE PROVIDERS

Leverage Shares plc (the “**Issuer**”) hereby gives notice with effect from 18 December 2020 the settlement and clearing system applicable to all the ETP Securities issued by the Issuer pursuant to its collateralised exchange traded securities programme (the “**ETP Securities**”) changed from CREST to Euroclear Bank and Clearstream Luxembourg (the “**Migration to ICSD**”).

As a result of the Migration to ICSD, the following service provider roles with respect to settlement via CREST have terminated:

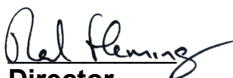
- GWM Limited’s role as Issuing and Paying Agent
- Link Market Services Trustees Limited’s role as CREST Settlement Agent and CREST Sponsor
- Link Registrars Limited’s role as Registrar.

Accordingly, the following Programme Documents have also terminated:

- the Amended and Restated Agency Agreement dated 5 February 2020
- the Amended and Restated Registrar Agreement dated 5 February 2020
- the Amended and Restated Operating Procedures Agreement dated 5 February 2020.

If you have any queries arising from this notice, please contact us at [info@leverageshares.com](mailto:info@leverageshares.com).

Yours sincerely



**Director**  
**Leverage Shares plc**