

Leverage Shares plc

12 May 2022

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE OF WAIVER OF ARRANGER FEE

Leverage Shares -3x Short NIO ETP Securities (ISIN: XS2399365555)

(the “**Relevant Series**”)

Leverage Shares plc (the “**Issuer**”) hereby gives notice that the Arranger of the Issuer’s exchange traded securities programme, Leverage Shares Management Company Limited, has advised the Issuer that with effect from 18 May 2022, it will waive it’s Arranger Fee with respect to the Relevant Series until at least 30 September 2022. The Issuer will notify the ETP Securityholders of the Relevant Series when the Arranger advises that the Arranger Fee has been reinstated.

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Issuer’s Base Prospectus dated 7 December 2021.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc