

Leverage Shares plc

23 March 2022

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE OF CHANGE OF NAME OF THE FOLLOWING SERIES OF ETP SECURITIES

Leverage Shares 3x Long ARKG Genomic ETP Securities (ISIN: XS2399367767)
Leverage Shares -3x Short ARKG Genomic ETP Securities (ISIN: XS2399367841)
LS ARKG Genomic Tracker ETP (ISIN: XS2399368062)
Leverage Shares 3x Long ARKW NextGen Internet ETP Securities (ISIN: XS2399368146)
Leverage Shares -3x Short ARKW NextGen Internet ETP Securities (ISIN: XS2399368492)
LS ARKW NextGen Internet Tracker ETP (ISIN: XS2399368575)
Leverage Shares 3x Long ARKK Innovation ETP Securities (ISIN: XS2399368658)
Leverage Shares -3x Short ARKK Innovation ETP Securities (ISIN: XS2399368906)
LS ARKK Innovation Tracker ETP (ISIN: XS2399369037)

(the “**Relevant Series**”)

Leverage Shares plc (the “**Issuer**”) hereby gives notice that with effect from 30 March 2022, the name of each of the Relevant Series will be changed to the new corresponding name as referenced below. Please note that the ISIN of each of the Relevant Series will remain unchanged.

Existing Name of Relevant Series	New Name of Relevant Series
Leverage Shares 3x Long ARKG Genomic ETP Securities	Leverage Shares 3x Long ARK Genomic ETP Securities
Leverage Shares -3x Short ARKG Genomic ETP Securities	Leverage Shares -3x Short ARK Genomic ETP Securities
LS ARKG Genomic Tracker ETP	LS ARK Genomic Tracker ETP
Leverage Shares 3x Long ARKW NextGen Internet ETP Securities	Leverage Shares 3x Long ARK NextGen Internet ETP Securities
Leverage Shares -3x Short ARKW NextGen Internet ETP Securities	Leverage Shares -3x Short ARK NextGen Internet ETP Securities
LS ARKW NextGen Internet Tracker ETP	LS ARK NextGen Internet Tracker ETP
Leverage Shares 3x Long ARKK Innovation ETP Securities	Leverage Shares 3x Long ARK Innovation ETP Securities

Leverage Shares -3x Short ARKK Innovation ETP Securities	Leverage Shares -3x Short ARK Innovation ETP Securities
LS ARKK Innovation Tracker ETP	LS ARK Innovation Tracker ETP

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Issuer's Base Prospectus dated 7 December 2021.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc