

Leverage Shares plc

12 December 2023

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the Series of the ETP Securities listed in Schedule 1 thereto (the "Relevant Series")

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Base Prospectus in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 18 October 2023.

Notice is hereby given by Leverage Shares plc to the holders of the Relevant Series that with effect from open of trading on December 20th 2023, the EUR trading lines of the Relevant Series will be delisted from the exchange set out in Schedule 1 hereto. The Relevant Series will continue to trade on all other exchanges on which they are listed, as set out in Schedule 2 hereto.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**

SCHEDULE 1

London Stock Exchange

| Ticker | SEDOL | NAME | ISIN |
|---------------|--------------|-------------------------------------|--------------|
| ARW1 LN | BNDKK07 | LS ARK NextGen Internet Tracker ETP | XS2399368575 |

SCHEDULE 2

| Name of Series | Exchange | ISIN | SEDOL | WKN | BBG Ticker | Listing CCY |
|-------------------------------------|-----------------------|--------------|--------------|------------|-----------------------|------------------------|
| LS ARK NextGen Internet Tracker ETP | LSE | XS2399368575 | BNDKH62 | - | 1ARW LN | USD |
| LS ARK NextGen Internet Tracker ETP | LSE | XS2399368575 | BNDKLD7 | - | ARKB LN | Gbp |
| LS ARK NextGen Internet Tracker ETP | XETRA | XS2399368575 | BMHRSQ9 | A3GWDJ | NGTE GY | EUR |
| LS ARK NextGen Internet Tracker ETP | EURONEXT AMSTERDAM | XS2399368575 | BPKC4X1 | - | 1ARKW NA | EUR |