

## Leverage Shares plc

17 June 2024

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

**If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.**

**Notice to ETP Securityholders of the following series of ETP Securities issued by Leverage Shares plc (the “Issuer”)**

Leverage Shares -3x Short Moderna MRNA ETP Securities (XS2399366108)  
Leverage Shares -3x Short China Tech ETP Securities (XS2399370126)  
LS 1x Facebook Tracker ETP (XS2337100080)  
LS 1x Apple Tracker ETP (XS2337099563)  
LS Berkshire Hathaway BRK-B Tracker ETP (XS2399369201)  
LS 1x Plug Power Tracker ETP (XS2337100759)  
Leverage Shares -1x Short Plug Power ETP (XS2336362079)  
Leverage Shares -3x Short Mercedes Benz MBG ETP Securities (XS2472333421)

(the “Relevant Series”)

### CONFIRMATION OF ISSUER CALL REDEMPTION

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated Master Definitions Schedule dated 18 October 2023 in relation to the Issuer’s collateralised exchange traded securities programme.

The Issuer hereby gives notice that the ETP Securities of the Relevant Series have been redeemed in full with effect from 14 June 2024 (the “**Issuer Call Redemption**”). The ETPs of the Relevant Series were redeemed at the Mandatory Redemption Amount per ETP as set out below:

<b>Name of Series</b>	<b>Mandatory Redemption Amount</b>
Leverage Shares -3x Short Moderna MRNA ETP Securities	0.06069188
Leverage Shares -3x Short China Tech ETP Securities	0.16163781
LS 1x Facebook Tracker ETP	7.73794564
LS 1x Apple Tracker ETP	8.43269271

LS Berkshire Hathaway BRK-B Tracker ETP	6.97967387
LS 1x Plug Power Tracker ETP	0.4355386
Leverage Shares -1x Short Plug Power ETP	4.17586303
Leverage Shares -3x Short Mercedes Benz MBG ETP Securities	2.68510575

The Mandatory Redemption Settlement Date with respect to the Issuer Call Redemption Notice will be no later than 20 June 2024.

If you have any queries arising from this notice, please contact us at [info@leverageshares.com](mailto:info@leverageshares.com).

Yours sincerely  
**The Directors**  
**Leverage Shares plc**