

Leverage Shares plc

27 March 2024

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE OF CLERICAL ERRORS IN FINAL TERMS

Leverage Shares 3x Long China Tech ETP Securities (ISIN XS2399370043)
Leverage Shares 3x Long India ETP Securities (ISIN XS2595675302)
Leverage Shares 3x Long NIO ETP Securities (ISIN XS2663694417)
Leverage Shares 3x Short Taiwan Semiconductor TSM ETP Securities (ISIN XS2399365399)
Leverage Shares 3x Long US Tech 100 ETP Securities (ISIN XS2472197065)
Leverage Shares 3x NVIDIA ETP Securities (ISIN IE00BK5BZR99)
Leverage Shares 3x Short Coinbase COIN ETP Securities (ISIN XS2757381665)
Leverage Shares 3x Tesla ETP Securities (ISIN XS2757381400)
Leverage Shares 3x Long China ETP Securities (ISIN XS2472196414)
(each a "Series" and together, the "Relevant Series")

Leverage Shares plc (the "**Issuer**") hereby gives notice of certain clerical errors included in the final terms (the "**FTs**") of the Relevant Series (the "**Error**").

The Issuer hereby confirms that the Error in respect of the below listed Series, relates to the date of their corresponding FTs. Each of the FTs, as submitted to the UK Financial Conduct Authority (the "**FCA**") only, are incorrectly dated "25 March 2024" and should instead be dated "26 March 2024".

1. Leverage Shares 3x Long China Tech ETP Securities (ISIN XS2399370043)
2. Leverage Shares 3x Long India ETP Securities (ISIN XS2595675302)
3. Leverage Shares 3x Long NIO ETP Securities (ISIN XS2663694417)
4. Leverage Shares 3x Short Taiwan Semiconductor TSM ETP Securities (ISIN XS2399365399)
5. Leverage Shares 3x Long US Tech 100 ETP Securities (ISIN XS2472197065)
6. Leverage Shares 3x NVIDIA ETP Securities (ISIN IE00BK5BZR99)
7. Leverage Shares 3x Short Coinbase COIN ETP Securities (ISIN XS2757381665)
8. Leverage Shares 3x Tesla ETP Securities (ISIN XS2757381400)

The Issuer hereby further confirms that the “Issue Date” of the relevant tranche as outlined in the FTs for the below listed Series as submitted to the FCA and the Central Bank of Ireland, is incorrectly stated as “26 March 2024” and should instead be “25 March 2025”.

1. Leverage Shares 3x Long China ETP Securities (ISIN XS2472196414)

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc