

## **Leverage Shares plc**

7 September 2023

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

**If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.**

**Notice to ETP Securityholders of the Series of ETP Securities listed in Schedule 1 hereto**

**(the “Relevant Series”)**

### **NOTICE OF ISSUER CALL REDEMPTION**

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated Master Definitions Schedule dated 4 May 2023 in relation to the Issuer’s collateralised exchange traded securities programme.

In accordance with Condition 8.6 of the Terms and Conditions of the ETP Securities of the Relevant Series, the Issuer hereby gives notice of redemption of all the outstanding ETP Securities of the Relevant Series which will occur on 22 September 2023. The ETPs of the Relevant Series will be redeemed at the Mandatory Redemption Amount.

The Relevant Series will continue trading on the exchanges on which they are listed until close of trading on 21 September 2023.

The Issuer will advise ETP Securityholders of the Mandatory Redemption Amount and the Mandatory Redemption Settlement Date as soon as reasonably practicable.

If you have any queries arising from this notice, please contact us at [info@leverageshares.com](mailto:info@leverageshares.com).

Yours sincerely

**The Directors  
Leverage Shares plc**

## SCHEDULE 1

Name of Series	ISIN
Leverage Shares -1X Salesforce.Com ETP Securities	IE00BKTWZ568
Leverage Shares -1X Micron Technology ETP Securities	IE00BKT66P55
Leverage Shares -1X Amazon ETP Securities	IE00BKT66S86
Leverage Shares -1X Facebook ETP Securities	IE00BKTWZ675
Leverage Shares -1X Short BP ETP Securities	XS2297636875
Leverage Shares -1X Short Royal Dutch Shell ETP Securities	XS2297634409
Leverage Shares -1X Short Citigroup ETP Securities	XS2297553070
Leverage Shares 3X Royal Dutch Shell ETP Securities	XS2297634318
LS 1x Sea Tracker ETP Securities	XS2337094093
Leverage Shares 3x Long Airbus AIR.PA ETP Securities	XS2399366280
Leverage Shares -3x Short Airbus AIR.PA ETP Securities	XS2399367171
Leverage Shares 2x Citigroup ETP Securities	IE00BF03XL56
LS 1x Netflix Tracker ETP Securities	XS2337098839
Leverage Shares 3x Long ASML ETP Securities	XS2472334072
Leverage Shares -3x Short ASML ETP Securities	XS2472334155
Leverage Shares 3x Long Volkswagen VW ETP Securities	XS2472333850
Leverage Shares -3x Short Volkswagen VW ETP Securities	XS2472333934
Leverage Shares -3x Short Infineon (IFX) ETP Securities	XS2472333777
Leverage Shares -3x Short Siemens (SIE) ETP Securities	XS2472333264
Leverage Shares 3x Long Infineon (IFX) ETP Securities	XS2472333694
Leverage Shares 3x Long Siemens (SIE) ETP Securities	XS2472333181
Leverage Shares -1x Short Airbnb ETP Securities	XS2336345223
Leverage Shares 3x Long ARK Genomic Revolution ETP Securities	XS2399367767
Leverage Shares -3x Short ARK Genomic Revolution ETP Securities	XS2399367841