

Leverage Shares plc

7 December 2023

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the Series of ETP Securities listed in Schedule 1 hereto

(the “Relevant Series”)

NOTICE OF ISSUER CALL REDEMPTION

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated Master Definitions Schedule dated 18 October 2023 in relation to the Issuer’s collateralised exchange traded securities programme.

In accordance with Condition 8.6 of the Terms and Conditions of the ETP Securities of the Relevant Series, the Issuer hereby gives notice of redemption of all the outstanding ETP Securities of the Relevant Series which will occur on 20 December 2023. The ETPs of the Relevant Series will be redeemed at the Mandatory Redemption Amount.

The Relevant Series will continue trading on the exchanges on which they are listed until close of trading on 19 December 2023.

The Issuer will advise ETP Securityholders of the Mandatory Redemption Amount and the Mandatory Redemption Settlement Date as soon as reasonably practicable.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**

SCHEDULE 1

Name of Series	ISIN
Leverage Shares 3x Long ARK NextGen Internet ETP Securities	XS2675719293
Leverage Shares -3x Short ARK NextGen Internet ETP Securities	XS2399368492
Leverage Shares 3x Long Coupang ETP Securities	XS2472332530
Leverage Shares -3x Short Coupang ETP Securities	XS2472332613
Leverage Shares -3x Short Clean Energy ETP Securities	XS2399371108
Leverage Shares 3x Long Clean Energy ETP Securities	XS2399371017
Leverage Shares -3x Short Airlines ETP Securities	XS2399369466
Leverage Shares 3x Long Airlines ETP Securities	XS2399369383
Leverage Shares 3x Long Biotechnology ETP Securities	XS2399370399
Leverage Shares -3x Short Biotechnology ETP Securities	XS2399370472