

Leverage Shares plc

31 March 2023

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the following Series of ETP Securities issued by Leverage Shares plc (the “Issuer”):

LS 1X Airbnb Tracker ETP (ISIN:XS2337098086)
LS 1X Baidu Tracker ETP (ISIN:XS2337097518)
LS 1X JD.Com Tracker ETP (ISIN:XS2337100676)
LS 1X Palantir Tracker ETP (ISIN:XS2337092980)
Leverage Shares -1X Short Peloton ETP Securities (ISIN:XS2337089846)
Leverage Shares 3X Long Linde (Lin) ETP Securities (ISIN:XS2472332969)
Leverage Shares -3X Short Linde (Lin) ETP Securities (ISIN:XS2472333009)
Leverage Shares -1X Short Barclays ETP (ISIN:XS2297618972)
Leverage Shares -1X Short Hsbc ETP (ISIN:XS2297618204)
Leverage Shares -1X Short Vodafone ETP (ISIN:XS2297637410)
Leverage Shares 3X Barclays ETP (ISIN:XS2297618626)
Leverage Shares 3X Hsbc ETP (ISIN:XS2297618030)
Leverage Shares 3X Vodafone ETP (ISIN:XS2297637253)
Leverage Shares -1X Alibaba ETP (ISIN:IE00BKT66M25)
Leverage Shares 2X Uber ETP (ISIN:IE00BKT66L18)
Leverage Shares 2X Salesforce.Com ETP (ISIN:IE00BD09ZY63)
LS 1X Pinduoduo Tracker ETP (ISIN:XS2337093954)
Leverage Shares 3X Zoom ETP (ISIN:XS2297551611)
Leverage Shares -1X Short Zoom ETP (ISIN:XS2297551884)
Leverage Shares 3X Shopify ETP (ISIN:XS2297550563)
Leverage Shares -1X Short Shopify ETP (ISIN:XS2297551298)
LS 1X Shopify Tracker ETP (ISIN:XS2337094259)
Leverage Shares 3X Roku ETP Securities (ISIN:XS2337086826)
Leverage Shares -1X Short Roku ETP Securities (ISIN:XS2337087634)

(the “Relevant Series”)

NOTICE OF ISSUER CALL REDEMPTION

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated Master Definitions Schedule dated 16 May 2022 in relation to the Issuer's collateralised exchange traded securities programme.

In accordance with Condition 8.6 of the Terms and Conditions of the ETP Securities of the Relevant Series, the Issuer hereby gives notice of redemption of all the outstanding ETP Securities of the Relevant Series effective on 21st April 2023 (the "**Mandatory Redemption Date**"). The ETPs of the Relevant Series will be redeemed at the Mandatory Redemption Amount.

The Relevant Series will continue trading on the exchanges on which they are listed until close of trading on 19th April 2023.

The Issuer will advise ETP Securityholders of the Mandatory Redemption Amount and the Mandatory Redemption Settlement Date as soon as reasonably practicable.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc