

Leverage Shares plc

27 April 2022

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the following series of ETP Securities issued by Leverage Shares plc (the "Issuer")

**Leverage Shares 3x Twitter ETP Securities (ISIN:XS2337090778)
Leverage Shares 2x Twitter ETP Securities (ISIN:IE00BKT66J95)
Leverage Shares -1x Twitter ETP Securities (ISIN:IE00BKT66N32)
(the "Relevant Series")**

NOTICE OF ISSUER CALL REDEMPTION

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated Master Definitions Schedule dated 7 December 2021 in relation to the Issuer's collateralised exchange traded securities programme.

In accordance with Condition 8.6 of the Terms and Conditions of the ETP Securities of the Relevant Series, the Issuer hereby gives notice of redemption of all the outstanding ETP Securities of the Relevant Series effective on 5 May 2022 (the "**Issuer Call Redemption Notice**"). The ETPs of the Relevant Series will be redeemed at the Mandatory Redemption Amount.

The Relevant Series will continue trading on the exchanges on which they are listed until close of trading on 4 May 2022.

The Mandatory Redemption Settlement Date with respect to this Issuer Call Redemption Notice is expected to be 9 May 2022.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**