

**Leverage Shares plc**

26 October 2023

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

**If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.**

**Notice to ETP Securityholders of the following Series of ETP Securities**

**Leverage Shares 3x Long Semiconductors ETP Securities (ISIN: : XS2399367502)**

**Leverage Shares -3x Short Nvidia (NVDA) ETP Securities (ISIN:XS2472335129)**

**Leverage Shares 3x Tesla ETP Securities (ISIN: XS2297549128)**

**Leverage Shares 3x Long NIO ETP Securities (ISIN:XS2663694417)**

**Leverage Shares 3x NVIDIA ETP Securities (ISIN: IE00BK5BZR99)**

**Leverage Shares 5x Long 20+ Year Treasury Bond ETP Securities (ISIN: XS2595672036)**

**Leverage Shares 3x Alibaba ETP Securities (ISIN: XS2337090851)**

**Leverage Shares 3x JD.Com ETP Securities (ISIN: XS2675718642)**

**(the “Relevant Series”)**

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated Master Definitions Schedule in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 18 October 2023.

Notice is hereby given by Leverage Shares plc that the Final Terms dated 23 October 2023 and 24 October 2023, as applicable, filed with the Financial Conduct Authority (“**FCA**”) and the London Stock (“**LSE**”) contained a typographical error in the hyperlink to the Base Prospectus which appeared on the first page of the final terms (the “**Impacted Final Terms**”). Amended versions of the Impacted Final Terms will be filed with the FCA and LSE on 26 October 2023.

If you have any queries arising from this notice, please contact us at [info@leverageshares.com](mailto:info@leverageshares.com).

Yours sincerely

**The Directors  
Leverage Shares plc**