

Leverage Shares plc

25 September 2023

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the following series of ETP Securities issued by Leverage Shares plc (the “Issuer”)

LEVERAGE SHARES 2X CITIGROUP ETP (ISIN: IE00BF03XL56)
LEVERAGE SHARES -1X MICRON TECHNOLOGY ETP (ISIN: IE00BKT66P55)
LEVERAGE SHARES -1X AMAZON ETP (ISIN: IE00BKT66S86)
LEVERAGE SHARES -1X SALESFORCE.COM ETP (ISIN: IE00BKTWZ568)
LEVERAGE SHARES -1X FACEBOOK ETP (ISIN: IE00BKTWZ675)
LEVERAGE SHARES -1X SHORT CITIGROUP ETP (ISIN: XS2297553070)
LEVERAGE SHARES 3X ROYAL DUTCH SHELL ETP (ISIN: XS2297634318)
LEVERAGE SHARES -1X SHORT ROYAL DUTCH SHELL ETP (ISIN: XS2297634409)
LEVERAGE SHARES -1X SHORT BP ETP (ISIN: XS2297636875)
LS 1X NETFLIX TRACKER ETP (ISIN: XS2337098839)
LEVERAGE SHARES -1X SHORT AIRBNB ETP SECURITIES (ISIN: XS2336345223)
LS 1X SEA TRACKER ETP (ISIN: XS2337094093)
Leverage Shares 3x Long Airbus (AIR.PA) ETP Securities (ISIN: XS2399366280)
Leverage Shares -3x Short Airbus (AIR.PA) ETP Securities (ISIN: XS2399367171)
Leverage Shares 3x Long ARK Genomic Revolution ETP Securities (ISIN: XS2399367767)
Leverage Shares -3x Short ARK Genomic Revolution ETP Securities (ISIN: XS2399367841)
Leverage Shares 3x Long Siemens (SIE) ETP Securities (ISIN: XS2472333181)
Leverage Shares -3x Short Siemens (SIE) ETP Securities (ISIN: XS2472333264)
Leverage Shares 3x Long Infineon (IFX) ETP Securities (ISIN: XS2472333694)
Leverage Shares -3x Short Infineon (IFX) ETP Securities (ISIN: XS2472333777)
Leverage Shares 3x Long Volkswagen (VW) ETP Securities (ISIN: XS2472333850)
Leverage Shares -3x Short Volkswagen (VW) ETP Securities (ISIN: XS2472333934)
Leverage Shares 3x Long ASML ETP Securities (ISIN: XS2472334072)
Leverage Shares -3x Short ASML ETP Securities (ISIN: XS2472334155)

(the “Relevant Series”)

CONFIRMATION OF ISSUER CALL REDEMPTION

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated Master Definitions Schedule dated 4 May 2023 in relation to the Issuer's collateralised exchange traded securities programme.

The Issuer hereby gives notice that the ETP Securities of the Relevant Series have been redeemed in full with effect from 22 September 2023 (the "**Issuer Call Redemption**"). The ETPs of the Relevant Series were redeemed at the Mandatory Redemption Amount per ETP as set out below:

Name of Series	Mandatory Redemption Amount
LEVERAGE SHARES 2X CITIGROUP ETP	\$ 2.5706
LEVERAGE SHARES -1X MICRON TECHNOLOGY ETP	\$ 7.6505
LEVERAGE SHARES -1X AMAZON ETP	\$ 11.5976
LEVERAGE SHARES -1X SALESFORCE.COM ETP	\$ 9.6926
LEVERAGE SHARES -1X FACEBOOK ETP	\$ 7.2055
LEVERAGE SHARES -1X SHORT CITIGROUP ETP	\$ 6.8220
LEVERAGE SHARES 3X ROYAL DUTCH SHELL ETP	\$ 8.1678
LEVERAGE SHARES -1X SHORT ROYAL DUTCH SHELL ETP	\$ 2.4835
LEVERAGE SHARES -1X SHORT BP ETP	\$ 2.3810
LS 1X NETFLIX TRACKER ETP	\$ 3.7642
LEVERAGE SHARES -1X SHORT AIRBNB ETP SECURITIES	\$ 3.0292
LS 1X SEA TRACKER ETP	\$ 0.6460
Leverage Shares 3x Long Airbus (AIR.PA) ETP Securities	€ 4.2136
Leverage Shares -3x Short Airbus (AIR.PA) ETP Securities	€ 0.8099
Leverage Shares 3x Long ARK Genomic Revolution ETP Securities	\$ 0.0953
Leverage Shares -3x Short ARK Genomic Revolution ETP Securities	\$ 2.2686
Leverage Shares 3x Long Siemens (SIE) ETP Securities	€ 8.0739
Leverage Shares -3x Short Siemens (SIE) ETP Securities	€ 3.6027
Leverage Shares 3x Long Infineon (IFX) ETP Securities	€ 6.0052
Leverage Shares -3x Short Infineon (IFX) ETP Securities	€ 2.1112
Leverage Shares 3x Long Volkswagen (VW) ETP Securities	€ 2.1152
Leverage Shares -3x Short Volkswagen (VW) ETP Securities	€ 9.3141
Leverage Shares 3x Long ASML ETP Securities	€ 5.7122
Leverage Shares -3x Short ASML ETP Securities	€ 2.5742

The Mandatory Redemption Settlement Date with respect to the Issuer Call Redemption Notice will be 26 September 2023.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely
The Directors
Leverage Shares plc