

Leverage Shares plc

21 December 2023

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the following series of ETP Securities issued by Leverage Shares plc (the “Issuer”)

Name of Series	ISIN
Leverage Shares 3x Long ARK NextGen Internet ETP Securities	XS2675719293
Leverage Shares -3x Short ARK NextGen Internet ETP Securities	XS2399368492
Leverage Shares 3x Long Coupang ETP Securities	XS2472332530
Leverage Shares -3x Short Coupang ETP Securities	XS2472332613
Leverage Shares -3x Short Clean Energy ETP Securities	XS2399371108
Leverage Shares 3x Long Clean Energy ETP Securities	XS2399371017
Leverage Shares -3x Short Airlines ETP Securities	XS2399369466
Leverage Shares 3x Long Airlines ETP Securities	XS2399369383
Leverage Shares 3x Long Biotechnology ETP Securities	XS2399370399
Leverage Shares -3x Short Biotechnology ETP Securities	XS2399370472

(the “Relevant Series”)

CONFIRMATION OF ISSUER CALL REDEMPTION

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated Master Definitions Schedule dated 18 October 2023 in relation to the Issuer’s collateralised exchange traded securities programme.

The Issuer hereby gives notice that the ETP Securities of the Relevant Series have been redeemed in full with effect from 20 December 2023 (the “**Issuer Call Redemption**”). The ETPs of the Relevant Series were redeemed at the Mandatory Redemption Amount per ETP as set out below:

Name of Series	Mandatory Redemption Amount
Leverage Shares 3x Long ARK NextGen Internet ETP Securities	53.69603429
Leverage Shares -3x Short ARK NextGen Internet ETP Securities	0.437235756
Leverage Shares 3x Long Coupang ETP Securities	4.311643103
Leverage Shares -3x Short Coupang ETP Securities	0.38737104
Leverage Shares -3x Short Clean Energy ETP Securities	4.401575736
Leverage Shares 3x Long Clean Energy ETP Securities	0.703726834
Leverage Shares -3x Short Airlines ETP Securities	1.632781036
Leverage Shares 3x Long Airlines ETP Securities	1.441010715
Leverage Shares 3x Long Biotechnology ETP Securities	1.900393939
Leverage Shares -3x Short Biotechnology ETP Securities	3.689790136

The Mandatory Redemption Settlement Date with respect to the Issuer Call Redemption Notice will be 22 December 2023.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely
The Directors
Leverage Shares plc