

## Leverage Shares plc

19 October 2023

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

**If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.**

**Notice to ETP Securityholders of the following Series of ETP Securities issued by Leverage Shares plc (the “Issuer”):**

**Leverage Shares -2X Short Tesla ETP Securities (ISIN: XS2297550134)**

**Leverage Shares -3X Short Tesla ETP Securities (ISIN: XS2337090265)**

**Leverage Shares -3x Short NIO ETP Securities (ISIN: XS2399365555)**

**Leverage Shares -3x Short Xpeng ETP Securities (ISIN: XS2472332886)**

**Leverage Shares -3x Short Nvidia (NVDA) ETP Securities (ISIN: XS2472335129)  
(the “Relevant Series”)**

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Notices of Adjourned Meeting of ETP Securityholders of the Relevant Series dated 21<sup>st</sup> September 2023 and the Amended and Restated Master Definitions Schedule in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 18<sup>th</sup> October 2023.

On 10<sup>th</sup> October 2023 the Issuer announced that the ETP Securityholders of the Relevant Series approved the Consolidation of the ETP Securities of the Relevant Series.

The Consolidation will apply to ETP Securityholders of record as of the close of markets on 2<sup>nd</sup> November 2023. The first trading date of the Consolidated ETP Securities of the Relevant Series will be 3<sup>rd</sup> November 2023.

In order to facilitate the Consolidation, the Issuer will suspend Subscription Orders and Redemption Orders with respect to the Relevant Series on 1<sup>st</sup> and 2<sup>nd</sup> November 2023 (the “**Order Suspension Period**”). The ETPs of the Relevant Series will continue to trade on the exchanges on which they are listed during the Order Suspension Period.

The Consolidation will result in a change of ISIN, SEDOLs and WKN numbers for each of the Relevant Series as outlined below.

	<b>New ISINs effective 3 November 2023</b>	<b>New SEDOLs effective 3 November 2023</b>	<b>New WKN effective 3 November 2023</b>
<b>Leverage Shares -2X Short Tesla ETP Securities</b>	XS2706221277	USD: BRBTTK7 GBP: BRBTTR4 EUR: BRBTTS5	A3G804
<b>Leverage Shares -3X Short Tesla ETP Securities</b>	XS2706232803	USD: BRBTTP2 GBP: BRBTV01 EUR: BRBTV12	A3G805
<b>Leverage Shares -3x Short NIO ETP Securities</b>	XS2706223133	USD: BRBTTL8 GBP: BRBTTT6 EUR: BRBTTV8	A3G806
<b>Leverage Shares 3x Long Xpeng ETP Securities</b>	XS2706224883	USD: BRBTTM9 GBP: BRBTTW9 EUR: BRBTTX0	A3G807
<b>Leverage Shares -3x Short Nvidia Securities</b>	XS2706225427	USD: BRBTTN0 GBP: BRBTTY1 EUR: BRBTTZ2	A3G808

If you have any queries arising from this notice, please contact us at [info@leverageshares.com](mailto:info@leverageshares.com).

Yours sincerely

**The Directors**

**Leverage Shares plc**