

Leverage Shares plc

19 September 2023

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the Series of ETP Securities listed in the Schedule 1 hereto (the “Relevant Series”)

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated and Master Definitions Schedule in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 4 May 2023.

The Issuer refers to a notice published by the Issuer on 5 May 2023 whereby the Issuer advised of a change in the Margin Loan Provider from Interactive Brokers LLC (“**IB LLC**”) to Interactive Brokers Ireland Limited (“**IB Ireland**”). This change was instigated by IB LLC as a result of an internal re-organization of the Interactive Brokers Group.

Following discussions with IB LLC and IB Ireland, it has now been decided to migrate the Margin Accounts back to IB LLC with effect from today, 19 September 2023. The migration will facilitate operational efficiencies and access to higher margin limits which the Issuer considers necessary to facilitate the future growth of the Programme (the “**Migration**”).

The Margin Accounts at Interactive Brokers LLC will be governed by the terms of a New York Law governed Client Agreement. The Terms and Conditions which govern the Relevant Series will be updated in due course to reflect the Migration.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**

SCHEDULE 1

Series Name	ISIN
Buffettique Growth ETP	XS2583354498
Leverage Shares 5x Long TIPS Inflation Protected US Bond ETP Securities	XS2595670501
Leverage Shares -5x Short TIPS Inflation Protected US Bond ETP Securities	XS2595671657
Leverage Shares 5x Long 7-10 Year Treasury Bond ETP Securities	XS2595671814
Leverage Shares -5x Short 7-10 Year Treasury Bond ETP Securities	XS2595671905
Leverage Shares 5x Long 20+ Year Treasury Bond ETP Securities	XS2595672036
Leverage Shares -5x Short 20+ Year Treasury Bond ETP Securities	XS2595672382
Leverage Shares -3x Short Coinbase (COIN) ETP Securities	XS2595672465
Leverage Shares 3x Long Exxon (XOM) ETP Securities	XS2595672549
Leverage Shares -3x Short Exxon (XOM) ETP Securities	XS2595672895
Leverage Shares 3x Long Ferrari (RACE) ETP Securities	XS2595673190
Leverage Shares -3x Short Ferrari (RACE) ETP Securities	XS2595673786
Leverage Shares 3x Long India ETP Securities	XS2595675302
Leverage Shares -3x Short India ETP Securities	XS2595675567
LS Short Volatility Long Tech ETP	XS2595675641
LS FAANG+ ETP	XS2595675724
Wahed FTSE USA Shariah ETP	XS2545629631
Leverage Shares 3x Long Gold ETP Securities	XS2472195101
Leverage Shares -3x Short Gold ETP Securities	XS2472195283
Leverage Shares 2x Long WTI Oil ETP Securities	XS2472195366
Leverage Shares -2x Short WTI Oil ETP Securities	XS2472195440
Leverage Shares 3x Long Silver ETP Securities	XS2472195952
Leverage Shares -3x Short Silver ETP Securities	XS2472196174
Leverage Shares 3x Long South Korea ETP Securities	XS2472196257
Leverage Shares -3x Short South Korea ETP Securities	XS2472196331
Leverage Shares 3x Long China ETP Securities	XS2472196414
Leverage Shares -3x Short China ETP Securities	XS2472196505
Leverage Shares 3x Long Taiwan ETP Securities	XS2472196687
Leverage Shares -3x Short Taiwan ETP Securities	XS2472196760
Leverage Shares 3x Long Japan ETP Securities	XS2472196844
Leverage Shares -3x Short Japan ETP Securities	XS2472196927
Leverage Shares 3x Long US Tech 100 ETP Securities	XS2472197065
Leverage Shares 3x Long US 500 ETP Securities	XS2472197149
Leverage Shares 3x Long Germany 40 ETP Securities	XS2472331995
Leverage Shares -3x Short Germany 40 ETP Securities	XS2472332290
Leverage Shares 3x Long Coupang ETP Securities	XS2472332530
Leverage Shares -3x Short Coupang ETP Securities	XS2472332613
Leverage Shares 3x Long Xpeng ETP Securities	XS2675718998
Leverage Shares -3x Short Xpeng ETP Securities	XS2472332886
Leverage Shares 3x Long Siemens (SIE) ETP Securities	XS2472333181

Leverage Shares -3x Short Siemens (SIE) ETP Securities	XS2472333264
Leverage Shares 3x Long Mercedes Benz (MBG) ETP Securities	XS2472333348
Leverage Shares -3x Short Mercedes Benz (MBG) ETP Securities	XS2472333421
Leverage Shares 3x Long Infineon (IFX) ETP Securities	XS2472333694
Leverage Shares -3x Short Infineon (IFX) ETP Securities	XS2472333777
Leverage Shares 3x Long Volkswagen (VW) ETP Securities	XS2472333850
Leverage Shares -3x Short Volkswagen (VW) ETP Securities	XS2472333934
Leverage Shares 3x Long ASML ETP Securities	XS2472334072
Leverage Shares -3x Short ASML ETP Securities	XS2472334155
Leverage Shares -3x Short Microsoft (MSFT) ETP Securities	XS2472334239
Leverage Shares -3x Short Amazon (AMZN) ETP Securities	XS2472334312
Leverage Shares -3x Short Facebook (META) ETP Securities	XS2472334403
Leverage Shares -3x Short Alibaba (BABA) ETP Securities	XS2472334585
Leverage Shares -3x Short Apple (AAPL) ETP Securities	XS2472334742
Leverage Shares -3x Short Alphabet (GOOG) ETP Securities	XS2472335046
Leverage Shares -3x Short Nvidia (NVDA) ETP Securities	XS2472335129
Kronos Strategy ETP	XS2338070365
Leverage Shares 5x Long US Tech 100 ETP Securities	XS2399364152
Leverage Shares -3x Short US Tech 100 ETP Securities	XS2399364319
Leverage Shares 5x Long US 500 ETP Securities	XS2399364582
Leverage Shares -3x Short US 500 ETP Securities	XS2399364665
Leverage Shares 3x Long Total World ETP Securities	XS2399364822
Leverage Shares 3x Long Taiwan Semiconductor (TSM) ETP Securities	XS2399365043
Leverage Shares -3x Short Taiwan Semiconductor (TSM) ETP Securities	XS2399365399
Leverage Shares 3x Long NIO ETP Securities	XS2663694417
Leverage Shares -3x Short NIO ETP Securities	XS2399365555
Leverage Shares 3x Long Moderna (MRNA) ETP Securities	XS2675718725
Leverage Shares -3x Short Moderna (MRNA) ETP Securities	XS2399366108
Leverage Shares 3x Long Airbus (AIR.PA) ETP Securities	XS2399366280
Leverage Shares -3x Short Airbus (AIR.PA) ETP Securities	XS2399367171
Leverage Shares 3x Long Coinbase (COIN) ETP Securities	XS2399367254
Leverage Shares 3x Long Semiconductors ETP Securities	XS2399367502
Leverage Shares -3x Short Semiconductors ETP Securities	XS2399367684
Leverage Shares 3x Long ARK Genomic Revolution ETP Securities	XS2399367767
Leverage Shares -3x Short ARK Genomic Revolution ETP Securities	XS2399367841
LS ARK Genomic Revolution Tracker ETP	XS2399368062
Leverage Shares 3x Long ARK NextGen Internet ETP Securities	XS2675719293
Leverage Shares -3x Short ARK NextGen Internet ETP Securities	XS2399368492
LS ARK NextGen Internet Tracker ETP	XS2399368575
Leverage Shares 3x Long ARK Innovation ETP Securities	XS2663694847
Leverage Shares -3x Short ARK Innovation ETP Securities	XS2399368906
LS ARK Innovation Tracker ETP	XS2399369037
Leverage Shares 2x Long Berkshire Hathaway (BRK-B) ETP Securities	XS2399369110
LS Berkshire Hathaway (BRK-B) Tracker ETP	XS2399369201

Leverage Shares 3x Long Airlines ETP Securities	XS2399369383
Leverage Shares -3x Short Airlines ETP Securities	XS2399369466
Leverage Shares 3x Long Financials ETP Securities	XS2399369540
Leverage Shares -3x Short Financials ETP Securities	XS2399369623
Leverage Shares 3x Long Gold Miners ETP Securities	XS2399369896
Leverage Shares -3x Short Gold Miners ETP Securities	XS2399369979
Leverage Shares 3x Long China Tech ETP Securities	XS2399370043
Leverage Shares -3x Short China Tech ETP Securities	XS2399370126
Leverage Shares 3x Long Biotechnology ETP Securities	XS2399370399
Leverage Shares -3x Short Biotechnology ETP Securities	XS2399370472
Leverage Shares 3x Long Oil & Gas ETP Securities	XS2399370555
Leverage Shares -3x Short Oil & Gas ETP Securities	XS2399370803
Leverage Shares 3x Long Clean Energy ETP Securities	XS2399371017
Leverage Shares -3x Short Clean Energy ETP Securities	XS2399371108
Leverage Shares 3x Airbnb ETP Securities	XS2336344762
Leverage Shares -1x Short Airbnb ETP Securities	XS2336345223
Leverage Shares 3x Plug Power ETP Securities	XS2675718212
Leverage Shares -1x Short Plug Power ETP Securities	XS2336362079
Leverage Shares 3x Disney ETP Securities	XS2335553801
Leverage Shares -1x Short Disney ETP Securities	XS2337085422
Leverage Shares 3x Palantir ETP Securities	XS2663694680
Leverage Shares -1x Short Palantir ETP Securities	XS2337086669
Leverage Shares 3x JD.Com ETP Securities	XS2675718642
Leverage Shares -1x Short JD.Com ETP Securities	XS2337087980
Leverage Shares -3x Short Tesla ETP Securities	XS2337090265
Leverage Shares 3x Baidu ETP Securities	XS2337092808
Leverage Shares -1x Short Baidu ETP Securities	XS2337093525
LS 1x Plug Power Tracker ETP	XS2337100759
LS 1x Sea Tracker ETP	XS2337094093
LS 1x NIO Tracker ETP	XS2337093871
LS 1x Tesla Tracker ETP	XS2337093798
LS 1x Amazon Tracker ETP	XS2337104231
LS 1x Microsoft Tracker ETP	XS2337100320
LS 1x Alphabet Tracker ETP	XS2337100163
LS 1x Facebook Tracker ETP	XS2337100080
LS 1x Apple Tracker ETP	XS2337099563
LS 1x Netflix Tracker ETP	XS2337098839
LS 1x Coinbase Tracker ETP	XS2338070282
Leverage Shares 3x AMD ETP Securities	XS2337090422
Leverage Shares 3x Alibaba ETP Securities	XS2337090851
Leverage Shares 3x UBER ETP Securities	XS2337092550
Leverage Shares 3x Tesla ETP Securities	XS2297549128
Leverage Shares -2x Short Tesla ETP Securities	XS2297550134
Leverage Shares 3x PayPal ETP Securities	XS2663695067
Leverage Shares -1x Short PayPal ETP Securities	XS2297550308
Leverage Shares 3x Boeing ETP Securities	XS2297551371
Leverage Shares -1x Short Boeing ETP Securities	XS2297551454
Leverage Shares 3x Square ETP Securities	XS2675718139

Leverage Shares -1x Short Square ETP Securities	XS2297552932
Leverage Shares -1x Short Citigroup ETP Securities	XS2297553070
Leverage Shares -1x Short Goldman Sachs ETP Securities	XS2297553153
Leverage Shares -1x Short JPMorgan ETP Securities	XS2297593456
Leverage Shares 3x Royal Dutch Shell ETP Securities	XS2297634318
Leverage Shares -1x Short Royal Dutch Shell ETP Securities	XS2297634409
Leverage Shares 3x BP ETP Securities	XS2297636107
Leverage Shares -1x Short BP ETP Securities	XS2297636875
Leverage Shares 3x Amazon ETP Securities	IE00BK5BZQ82
Leverage Shares 3x NVIDIA ETP Securities	IE00BK5BZR99
Leverage Shares 3x Apple ETP Securities	IE00BK5BZS07
Leverage Shares 3x Salesforce.Com ETP Securities	IE00BK5BZT14
Leverage Shares 3x Microsoft ETP Securities	IE00BK5BZV36
Leverage Shares 3x Facebook ETP Securities	IE00BK5C1B80
Leverage Shares 3x Netflix ETP Securities	XS2675739135
Leverage Shares 3x Alphabet ETP Securities	IE00BK5BZX59
Leverage Shares 2x Alibaba ETP Securities	IE00BK5C1C97
Leverage Shares 2x Tesla ETP Securities	IE00BK5BZY66
Leverage Shares 2x Micron Technology ETP Securities	IE00BKT66K01
Leverage Shares 2x Advanced Micro Devices ETP Securities	IE00BKT6ZG93
Leverage Shares -1x Tesla ETP Securities	IE00BKT6ZH01
Leverage Shares -1x Micron Technology ETP Securities	IE00BKT66P55
Leverage Shares -1x Advanced Micro Devices ETP Securities	IE00BKT66Q62
Leverage Shares -1x Uber ETP Securities	IE00BKT66R79
Leverage Shares -1x Amazon ETP Securities	IE00BKT66S86
Leverage Shares -1x NVIDIA ETP Securities	IE00BKTW5674
Leverage Shares -1x Apple ETP Securities	IE00BKTWZ451
Leverage Shares -1x Salesforce.Com ETP Securities	IE00BKTWZ568
Leverage Shares -1x Microsoft ETP Securities	IE00BKTW9M13
Leverage Shares -1x Facebook ETP Securities	IE00BKTWZ675
Leverage Shares -1x Netflix ETP Securities	IE00BKTWZ782
Leverage Shares -1x Alphabet ETP Securities	IE00BKTW9N20
Leverage Shares 2x Microsoft ETP Securities	IE00BF03XY85
Leverage Shares 2x Facebook ETP Securities	IE00BF03XP94
Leverage Shares 2x Visa ETP Securities	IE00BD09ZV33
Leverage Shares 2x Apple ETP Securities	IE00BF03XJ35
Leverage Shares 2x Netflix ETP Securities	IE00BD09ZW40
Leverage Shares 2x Amazon ETP Securities	IE00BF03XH11
Leverage Shares 2x Citigroup ETP Securities	IE00BF03XL56
Leverage Shares 2x Goldman Sachs ETP Securities	IE00BF03XR19
Leverage Shares 2x JPMorgan ETP Securities	IE00BF03XW61
Leverage Shares 2x Alphabet ETP Securities	IE00BF01VY89
Leverage Shares 2x NVIDIA ETP Securities	IE00BD09ZX56