

Leverage Shares plc

19 August 2022

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the following series of ETP Securities issued by Leverage Shares plc (the “Issuer”):

Leverage Shares -3x Short Coinbase (COIN) ETP Securities (ISIN: XS2399367411) (the “Relevant Series”)

ISSUER CALL REDEMPTION

CONFIRMATION OF MANDATORY REDEMPTION AMOUNT AND MANDATORY REDEMPTION SETTLEMENT DATE

All the outstanding ETP Securities of the Relevant Series were redeemed in full on 15 August 2022 in accordance with Condition 8.6 of the ETP Securities of the Relevant Series (the “**Issuer Call Redemption**”).

The Issuer hereby confirms the following with respect to the Issuer Call Redemption:

Mandatory Redemption Settlement Date: 19 August 2022

Mandatory Redemption Amount: \$ 0.118401 per ETP Security of the Relevant Series.

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Issuer’s Base Prospectus dated 16 May 2022.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**