

## Leverage Shares plc

18 November 2024

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

**If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.**

**Notice to ETP Securityholders of the following series of ETP Securities issued by Leverage Shares plc (the "Issuer")**

**Leverage Shares 3x Long Xpeng ETP Securities (XS2675718998)  
Leverage Shares -3x Short Xpeng ETP Securities (XS2706224883)  
LS 1x NIO Tracker ETP (XS2337093871)  
Leverage Shares -3x Short NIO ETP Securities (XS2706223133)**

**(the "Relevant Series")**

### **CONFIRMATION OF ISSUER CALL REDEMPTION**

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated Master Definitions Schedule dated 17 July 2024 in relation to the Issuer's collateralised exchange traded securities programme.

The Issuer hereby gives notice that the ETP Securities of the Relevant Series have been redeemed in full with effect from 15 November 2024 (the "**Issuer Call Redemption**"). The ETPs of the Relevant Series were redeemed at the Mandatory Redemption Amount per ETP as set out below:

<b>Name of Series</b>	<b>Mandatory Redemption Amount</b>
Leverage Shares 3x Long Xpeng ETP Securities	0.873942256
Leverage Shares -3x Short Xpeng ETP Securities	0.356162394
LS 1x NIO Tracker ETP	0.468870107
Leverage Shares -3x Short NIO ETP Securities	3.504780835

The Mandatory Redemption Settlement Date with respect to the Issuer Call Redemption Notice will be no later than 21 November 2024.

If you have any queries arising from this notice, please contact us at [info@leverageshares.com](mailto:info@leverageshares.com).

Yours sincerely  
**The Directors**  
**Leverage Shares plc**