

Leverage Shares plc

17 September 2021

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the Series of ETP Securities listed in the Schedule hereto (the “Relevant Series”)

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Base Prospectus in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 18 December 2020 (the “**Base Prospectus**”).

Notice is hereby given by Leverage Shares plc to the holders of the Relevant Series pursuant to Condition 17 (Notices), that with effect from 8th October 2021, the Daily Margin Interest Rate will be increased from the Benchmark Rate plus 1% to the Benchmark Rate plus 1.5%. The Daily Margin Interest Rate is calculated by reference to the amount of funding incurred to maintain Leveraged Exposures (the “**Margin Interest Rate Fee Increase**”).

Please note that the Base Prospectus has disclosed on page 161 that the Daily Margin Interest Rate is subject to change.

If any ETP Securityholder wishes to sell their ETP Securities in advance of the Daily Margin Interest Rate Fee Increase becoming effective, they may do so through trading on the stock exchanges on which they are admitted to trading.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**

SCHEDULE

Series	ISIN
Leverage Shares 3x Airbnb ETP Securities	XS2336344762
Leverage Shares 3x Plug Power ETP Securities	XS2336361345
Leverage Shares 3x Disney ETP Securities	XS2335553801
Leverage Shares 3x Palantir ETP Securities	XS2337085851
Leverage Shares 3x Roku ETP Securities	XS2337086826
Leverage Shares 3x JD.Com ETP Securities	XS2337087808
Leverage Shares 3x Peloton ETP Securities	XS2337088012
Leverage Shares 3x Baidu ETP Securities	XS2337092808
Leverage Shares 3x AMD ETP Securities	XS2337090422
Leverage Shares 3x Twitter ETP Securities	XS2337090778
Leverage Shares 3x Alibaba ETP Securities	XS2337090851
Leverage Shares 3x UBER ETP Securities	XS2337092550
Leverage Shares 3x Tesla ETP Securities	XS2297549128
Leverage Shares 3x PayPal ETP Securities	XS2297550217
Leverage Shares 3x Shopify ETP Securities	XS2297550563
Leverage Shares 3x Boeing ETP Securities	XS2297551371
Leverage Shares 3x Zoom ETP Securities	XS2297551611
Leverage Shares 3x Square ETP Securities	XS2297552262
Leverage Shares 3x HSBC ETP Securities	XS2297618030
Leverage Shares 3x Barclays ETP Securities	XS2297618626
Leverage Shares 3x Royal Dutch Shell ETP Securities	XS2297634318
Leverage Shares 3x BP ETP Securities	XS2297636107
Leverage Shares 3x Vodafone ETP Securities	XS2297637253
Leverage Shares 3x Amazon ETP Securities	IE00BK5BZQ82

Leverage Shares 3x NVIDIA ETP Securities	IE00BK5BZR99
Leverage Shares 3x Apple ETP Securities	IE00BK5BZS07
Leverage Shares 3x Salesforce.Com ETP Securities	IE00BK5BZT14
Leverage Shares 3x Microsoft ETP Securities	IE00BK5BZV36
Leverage Shares 3x Facebook ETP Securities	IE00BK5C1B80
Leverage Shares 3x Netflix ETP Securities	IE00BK5BZW43
Leverage Shares 3x Alphabet ETP Securities	IE00BK5BZX59
Leverage Shares 2x Alibaba ETP Securities	IE00BK5C1C97
Leverage Shares 2x Tesla ETP Securities	IE00BK5BZY66
Leverage Shares 2x Twitter ETP Securities	IE00BKT66J95
Leverage Shares 2x Micron Technology ETP Securities	IE00BKT66K01
Leverage Shares 2x Advanced Micro Devices ETP Securities	IE00BKT6ZG93
Leverage Shares 2x Uber ETP Securities	IE00BKT66L18
Leverage Shares 2x Microsoft ETP Securities	IE00BF03XY85
Leverage Shares 2x Facebook ETP Securities	IE00BF03XP94
Leverage Shares 2x Visa ETP Securities	IE00BD09ZV33
Leverage Shares 2x Apple ETP Securities	IE00BF03XJ35
Leverage Shares 2x Salesforce.com ETP Securities	IE00BD09ZY63
Leverage Shares 2x Netflix ETP Securities	IE00BD09ZW40
Leverage Shares 2x Amazon ETP Securities	IE00BF03XH11
Leverage Shares 2x Citigroup ETP Securities	IE00BF03XL56
Leverage Shares 2x Goldman Sachs ETP Securities	IE00BF03XR19
Leverage Shares 2x JPMorgan ETP Securities	IE00BF03XW61
Leverage Shares 2x Alphabet ETP Securities	IE00BF01VY89
Leverage Shares 2x NVIDIA ETP Securities	IE00BD09ZX56