

Leverage Shares plc

17 September 2021

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the following Series of the ETP Securities:

Kronos Strategy ETP; ISIN XS2338070365

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Base Prospectus in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 18 December 2020.

Notice is hereby given by Leverage Shares plc to the holders of the Relevant Series pursuant to Condition 17 (Notices), that with effect from 8th October 2021, the margin interest rate applicable to Leveraged Exposures will be decreased from the Benchmark Rate plus 2% to the Benchmark Rate plus 1.5%. The margin interest rate is calculated by reference to the amount of funding incurred to maintain Leveraged Exposures (the “**Margin Interest Rate Fee Decrease**”).

Please note that the Base Prospectus, as supplemented by the Supplement to the Base Prospectus dated 6 May 2021, has disclosed on Page 165 that the daily margin interest rate is subject to change.

If any ETP Securityholder wishes to sell their ETP Securities in advance of the Daily Margin Interest Rate Fee Decrease becoming effective, they may do so through trading on the stock exchanges on which they are admitted to trading.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**