

Leverage Shares plc

16 November 2021

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the following series of ETP Securities issued by Leverage Shares plc (the "Issuer")

**Leverage Shares 2x Alphabet ETP Securities (ISIN: IE00BF01VY89)
Leverage Shares 2x Amazon ETP Securities (ISIN: IE00BF03XH11)
Leverage Shares 2x Apple ETP Securities (ISIN: IE00BF03XJ35
Leverage Shares 2x Citigroup ETP Securities (ISIN: IE00BF03XL56)
Leverage Shares 2x Facebook ETP Securities (ISIN: IE00BF03XP94)
Leverage Shares 2x Goldman Sachs ETP Securities (ISIN: IE00BF03XR19)
Leverage Shares 2x JPMorgan ETP Securities (ISIN: IE00BF03XW61)
Leverage Shares 2x Microsoft ETP Securities (ISIN: IE00BF03XY85)
Leverage Shares 2x Netflix ETP Securities (ISIN: IE00BD09ZW40)
Leverage Shares 2x NVIDIA ETP Securities (ISIN: IE00BD09ZX56)
Leverage Shares 2x Salesforce.com ETP Securities (ISIN: IE00BD09ZY63)
Leverage Shares 2x Visa ETP Securities (ISIN: IE00BD09ZV33)
(the "Relevant Series")**

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Notice to ETP Securityholders of the Relevant Series dated 27 September 2021.

The Issuer hereby notifies the ETP Securityholders of the Relevant Series that the Change of Portfolio Administrator and Change of Margin Account Agreement will occur on 18 November 2021 and not 15 November 2021, as previously advised.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**