

Leverage Shares plc

13 November 2023

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

**Notice to ETP Securityholders of the following series of ETP Securities issued by
Leverage Shares plc (the "Issuer")**

**Leverage Shares 3x Plug Power ETP Securities (ISIN: XS2675718212)
(the "Relevant Series")**

NOTICE OF DELISTING

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated Master Definitions Schedule dated 18 October 2023 in relation to the Issuer's collateralised exchange traded securities programme.

The Issuer refers to the notice of an Issuer Call Redemption with respect to the Relevant Series issued on 10 November 2023. All outstanding ETP Securities of the Relevant Series will be redeemed on 16 November 2023. Delisting of the ETP Securities from Deutsche Börse Xetra will occur at the close of trading on 16 November 2023.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**