

Leverage Shares plc

12 December 2023

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the Series of the ETP Securities listed in Schedule 1 thereto (the "Relevant Series")

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Base Prospectus in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 18 October 2023.

Notice is hereby given by Leverage Shares plc to the holders of the Relevant Series that with effect from open of trading on December 20th 2023, the EUR trading lines of the Relevant Series will be delisted from the exchanges set out in Schedule 1 hereto. The Relevant Series will continue to trade on all other exchanges on which they are listed, as set out in Schedule 2 hereto.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**

SCHEDULE 1

Euronext Amsterdam

Ticker	SEDOL	Name of Series	ISIN
3ABN NA	BNKCNZ2	Leverage Shares 3x AirBNB ETP	XS2336344762
SGDX NA	BPKC4K8	Leverage Shares -3x Short Gold Miners ETP Securities	XS2399369979
3BA NA	BM8PSD9	Leverage Shares 3x Boeing ETP	XS2297551371
3SXL NA	BPKC4M0	Leverage Shares -3x Short Financials ETP Securities	XS2399369623
SBIU NA	BNKCPB2	Leverage Shares -1x Short Baidu ETP	XS2337093525
3BID NA	BNKCPD4	Leverage Shares 3x Baidu ETP	XS2337092808
3VT NA	BPKC5H2	Leverage Shares 3x Long Total World ETP Securities	XS2399364822
3XLE NA	BPKC4D1	Leverage Shares 3x Long Oil & Gas ETP Securities	XS2399370555
SMSF NA	BNT9HG3	Leverage Shares -1x Microsoft ETP	IE00BKTW9M13
SJD NA	BNKCP56	Leverage Shares -1x Short JD.Com ETP	XS2337087980
3MRN NA	BQBD9P7	Leverage Shares 3x Long Moderna MRNA ETP Securities	XS2675718725
SSMH NA	BPKC538	Leverage Shares -3x Short Semiconductors ETP Securities	XS2399367684
SXLG NA	BPKC4C0	Leverage Shares -3x Short Oil & Gas ETP Securities	XS2399370803
SGOO NA	BNT9HH4	Leverage Shares -1x Alphabet ETP	IE00BKTW9N20
SBA NA	BM8PRM1	Leverage Shares -1x Short Boeing ETP	XS2297551454
3XLF NA	BPKC4N1	Leverage Shares 3x Long Financials ETP Securities	XS2399369540
SMRN NA	BPKC594	Leverage Shares -3x Short Moderna MRNA ETP Securities	XS2399366108

Deutsche Börse Xetra

Ticker	SEDOL	Name of Series	ISIN
3B0G GY	A3GUE5	Leverage Shares 3x Boeing ETP	XS2297551371
SBAE GY	A3GUEC	Leverage Shares -1x Short Baidu ETP	XS2337093525
SBA GY	A3GUE6	Leverage Shares -1x Short Boeing ETP	XS2297551454

London Stock Exchange

Ticker	SEDOL	Name of Series	ISIN
3BIE LN	BMDTX42	Leverage Shares 3x Baidu ETP	XS2337092808
ARG1 LN	BNDKJX3	LS ARK Genomic Revolution Tracker ETP	XS2399368062
SMSE LN	BMZND64	Leverage Shares -1x Microsoft ETP	IE00BKTW9M13
SJDE LN	BMDTW56	Leverage Shares -1x Short JD.Com ETP	XS2337087980
3MRE LN	BN0XBC8	Leverage Shares 3x Long Moderna MRNA ETP Securities	XS2675718725
SSME LN	BNDKJT9	Leverage Shares -3x Short Semiconductors ETP Securities	XS2399367684
SUBE LN	BMZNCW3	Leverage Shares -1x Uber ETP	IE00BKT66R79

SCHEDULE 2

Name of Series	Exchange	ISIN	SEDOL	WKN	BBG Ticker	Listing CCY
Leverage Shares 3x UBER ETP	XETRA	XS2337092550	BMZ01C7	A3GUE0	3URE GY	EUR
Leverage Shares 3x UBER ETP	LSE	XS2337092550	BMDTX19	-	3UBE LN	EUR
Leverage Shares 3x UBER ETP	LSE	XS2337092550	BMDTWZ6	-	UBR3 LN	USD
Leverage Shares 3x UBER ETP	LSE	XS2337092550	BMDTX08	-	3UBR LN	GBp
Leverage Shares 3x UBER ETP	BORSA ITALIANA	XS2337092550	BQGG8J8	-	3UBR IM	EUR
Leverage Shares 3x Boeing ETP	LSE	XS2297551371	BM8ST79	-	3BAE LN	EUR
Leverage Shares 3x Boeing ETP	LSE	XS2297551371	BM8ST68	-	3BA LN	GBp
Leverage Shares 3x Boeing ETP	LSE	XS2297551371	BM8SSS3	-	BA3 LN	USD
Leverage Shares 3x AirBNB ETP	LSE	XS2336344762	BMDTV26	-	3ABN LN	GBp
Leverage Shares 3x AirBNB ETP	XETRA	XS2336344762	BMZ01L6	A3GUDW	ABN3 GY	EUR
Leverage Shares 3x AirBNB ETP	LSE	XS2336344762	BMDTV37	-	3ABE LN	EUR
Leverage Shares 3x AirBNB ETP	LSE	XS2336344762	BMDTV15	-	ABN3 LN	USD
Leverage Shares 2x Micron Technology ETP	LSE	IE00BKT66K01	BMZNC34	-	2MU LN	GBp
Leverage Shares 2x Micron Technology ETP	LSE	IE00BKT66K01	BKT66K0	-	MU2 LN	USD
Leverage Shares 2x Micron Technology ETP	LSE	IE00BKT66K01	BMZNC56	-	2MUE LN	EUR
Leverage Shares 2x Micron Technology ETP	XETRA	IE00BKT66K01	BMJ16D2	A3GUFU	2MUE GY	EUR
LS ARK NextGen Internet Tracker ETP	LSE	XS2399368575	BNDKH62	-	1ARW LN	USD

LS ARK NextGen Internet Tracker ETP	LSE	XS2399368575	BNDKLD7	-	ARKB LN	GBP
LS ARK NextGen Internet Tracker ETP	XETRA	XS2399368575	BMHRSQ9	A3GWDJ	NGTE GY	EUR
LS ARK NextGen Internet Tracker ETP	EURONEXT AMSTERDAM	XS2399368575	BPKC4X1	-	1ARKW NA	EUR
LS ARK Genomic Revolution Tracker ETP	LSE	XS2399368062	BNDKL93	-	ARKC LN	GBP
LS ARK Genomic Revolution Tracker ETP	XETRA	XS2399368062	BMHRSS1	A3GWDF	ARG1 GY	EUR
LS ARK Genomic Revolution Tracker ETP	LSE	XS2399368062	BNDKH39	-	1ARG LN	USD
LS ARK Genomic Revolution Tracker ETP	EURONEXT AMSTERDAM	XS2399368062	BPKC505	-	1ARKG NA	EUR
Leverage Shares -1x Short Baidu ETP	LSE	XS2337093525	BMDTX53	-	BIUS LN	USD
Leverage Shares -1x Short Baidu ETP	LSE	XS2337093525	BMDTX64	-	SBIU LN	GBP
Leverage Shares -1x Short Baidu ETP	LSE	XS2337093525	BMDTX75	-	SBIE LN	EUR
Leverage Shares -3x Short Gold Miners ETP Securities	LSE	XS2399369979	BNDKKC9	-	SGDE LN	EUR
Leverage Shares -3x Short Gold Miners ETP Securities	LSE	XS2399369979	BNDKLR1	-	SGDX LN	GBP
Leverage Shares -3x Short Gold Miners ETP Securities	LSE	XS2399369979	BNDKHK6	-	GDMS LN	USD
Leverage Shares -3x Short Gold Miners ETP Securities	XETRA	XS2399369979	BNGGF74	A3GWDV	SGDE GY	EUR
Leverage Shares 3x Long Total World ETP Securities	LSE	XS2399364822	BNDKKS5	-	3VT LN	GBP
Leverage Shares 3x Long Total World ETP Securities	LSE	XS2399364822	BNDKJ99	-	3VTE LN	EUR
Leverage Shares 3x Long Total World ETP Securities	LSE	XS2399364822	BNDKGM1	-	VT3 LN	USD
Leverage Shares 3x Long Total World ETP Securities	XETRA	XS2399364822	BNW0M13	A3GWC0	3VTE GY	EUR

Leverage Shares 3x Baidu ETP	LSE	XS2337092808	BMDTX20	-	BID3 LN	USD
Leverage Shares 3x Baidu ETP	LSE	XS2337092808	BMDTX31	-	3BID LN	GBp
Leverage Shares 3x Baidu ETP	XETRA	XS2337092808	BN2S1Z4	A3GUEB	3BIE GY	EUR
Leverage Shares 3x Baidu ETP	BORSA ITALIANA	XS2337092808	BMWSCB0	-	3BID IM	EUR
Leverage Shares -3x Short Financials ETP Securities	LSE	XS2399369623	BNDKLP9	-	3SXL LN	GBp
Leverage Shares -3x Short Financials ETP Securities	LSE	XS2399369623	BNDKK96	-	SXFE LN	EUR
Leverage Shares -3x Short Financials ETP Securities	LSE	XS2399369623	BNDKHH3	-	XL3S LN	USD
Leverage Shares -3x Short Financials ETP Securities	XETRA	XS2399369623	BNGGF41	A3GWDT	XL3S GY	EUR
Leverage Shares -1x Short JD.Com ETP	LSE	XS2337087980	BMDTW45	-	SJD LN JD1S	GBp
Leverage Shares -1x Short JD.Com ETP	LSE	XS2337087980	BMDTW34	-	LN	USD
Leverage Shares -1x Short JD.Com ETP	XETRA	XS2337087980	BN2S240	A3GUD7	SJD GY	EUR
Leverage Shares -1x Microsoft ETP	LSE	IE00BKTW9M13	BMZND53	-	SMSF LN	GBp
Leverage Shares -1x Microsoft ETP	LSE	IE00BKTW9M13	BKTW9M1	-	MSFS LN	USD
Leverage Shares -1x Microsoft ETP	XETRA	IE00BKTW9M13	BMZ00Y2	A3GUF6	MSSE GY	EUR
Leverage Shares 3x Long Oil & Gas ETP Securities	LSE	XS2399370555	BNDKKJ6	-	3XEE LN	EUR
Leverage Shares 3x Long Oil & Gas ETP Securities	LSE	XS2399370555	BNDKHQ2	-	XLE3 LN	USD
Leverage Shares 3x Long Oil & Gas ETP Securities	LSE	XS2399370555	BNDKLX7	-	3XLE LN	GBp
Leverage Shares 3x Long Oil & Gas ETP Securities	XETRA	XS2399370555	BNTW256	A3GWD0	3XEE GY	EUR
Leverage Shares -3x Short Oil & Gas ETP Securities	LSE	XS2399370803	BNDKHR3	-	XLGS LN	USD

Leverage Shares -3x Short Oil & Gas ETP Securities	LSE	XS2399370803	BNDKKK7	-	3SEE LN	EUR
Leverage Shares -3x Short Oil & Gas ETP Securities	XETRA	XS2399370803	BNGGDW5	A3GWD1	SXLG GY	EUR
Leverage Shares -3x Short Oil & Gas ETP Securities	LSE	XS2399370803	BNDKLY8	-	SXLG LN	GBp
Leverage Shares -3x Short Semiconductors ETP Securities	XETRA	XS2399367684	BNGGF52	A3GWDC	3SSM GY	EUR
Leverage Shares -3x Short Semiconductors ETP Securities	LSE	XS2399367684	BNDKL60	-	SSMH LN	GBp
Leverage Shares -3x Short Semiconductors ETP Securities	LSE	XS2399367684	BNDKH06	-	SMHS LN	USD
Leverage Shares -1x Alphabet ETP	LSE	IE00BKTW9N20	BMZNDC0	-	SGOO LN	GBp
Leverage Shares -1x Alphabet ETP	LSE	IE00BKTW9N20	BMZNDD1	-	SGOE LN	EUR
Leverage Shares -1x Alphabet ETP	LSE	IE00BKTW9N20	BKTW9N2	-	GOOS LN	USD
Leverage Shares -1x Alphabet ETP	XETRA	IE00BKTW9N20	BMHK2R7	A3GUF9	GOOE GY	EUR
Leverage Shares 3x Long Moderna MRNA ETP Securities	LSE	XS2675718725	BN0XBD9	-	3MRN LN	GBp
Leverage Shares 3x Long Moderna MRNA ETP Securities	XETRA	XS2675718725	BP6JJZ3	A3G76C	3MRN GY	EUR
Leverage Shares 3x Long Moderna MRNA ETP Securities	LSE	XS2675718725	BN0XBF1	-	MRN3 LN	USD
Leverage Shares 3x Long Moderna MRNA ETP Securities	BORSA ITALIANA	XS2675718725	BQBD9S0	-	3MRN IM	EUR
Leverage Shares -3x Short Moderna MRNA ETP Securities	XETRA	XS2399366108	BNGGDT2	A3GWC6	3MOS GY	EUR
Leverage Shares -3x Short Moderna MRNA ETP Securities	LSE	XS2399366108	BNDKKZ2	-	SMRN LN	GBp
Leverage Shares -3x Short Moderna MRNA ETP Securities	LSE	XS2399366108	BNDKGT8	-	MRNS LN	USD
Leverage Shares -3x Short Moderna MRNA ETP Securities	LSE	XS2399366108	BNDKJM2	-	SMRE LN	EUR

Leverage Shares -1x Uber ETP	LSE	IE00BKT66R79	BKT66R7	-	UBRS LN	USD
Leverage Shares -1x Uber ETP	LSE	IE00BKT66R79	BMZNCV2	-	SUBR LN	GBp
Leverage Shares -1x Uber ETP	XETRA EURONEXT AMSTERDAM	IE00BKT66R79	BMJ16C1	A3GUF1	SUBR GY	EUR
Leverage Shares -1x Uber ETP	LSE	IE00BKT66R79	BNT9H85	-	NA	EUR
Leverage Shares -1x Short Boeing ETP	LSE	XS2297551454	BM8STB3	-	BAES LN	EUR
Leverage Shares -1x Short Boeing ETP	LSE	XS2297551454	BM8ST91	-	SBA LN	GBp
Leverage Shares -1x Short Boeing ETP	LSE	XS2297551454	BM8ST80	-	BAS LN	USD
Leverage Shares 3x Long Financials ETP Securities	LSE	XS2399369540	BNDKK85	-	3XFE LN	EUR
Leverage Shares 3x Long Financials ETP Securities	LSE	XS2399369540	BNDKHG2	-	XLF3 LN	USD
Leverage Shares 3x Long Financials ETP Securities	XETRA	XS2399369540	BNTW290	A3GWDS	3XFE GY	EUR
Leverage Shares 3x Long Financials ETP Securities	LSE	XS2399369540	BNDKLN7	-	3XLF LN	GBp