

Leverage Shares plc

11 June 2024

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the Leverage Shares -3x Short China Tech ETP Securities (ISIN XS2399370126)

(the “Relevant Series”)

ISSUER CALL REDEMPTION NOTICE – ERROR RECTIFICATION

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated Master Definitions Schedule dated 18 October 2023 in relation to the Issuer’s collateralised exchange traded securities programme.

Leverage Shares plc (the “**Issuer**”) wishes to inform the ETP Securityholders of the Relevant Series that there was an error in the ISIN of the Relevant Series in the Issuer Call Redemption Notice issued by the Issuer on 4 June 2024 (the “**Original Notice**”). The correct ISIN of the Relevant Series is XS2399370126 and not XS2472196505 as set out in the Original Notice. As set out in the Original Notice, the redemption of all the outstanding ETP Securities of the Relevant Series will occur on 14 June 2024. ETP Securities of the Relevant Series will continue trading on the exchanges on which they are listed until close of trading on 12 June 2024.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc