

Leverage Shares plc

10 May 2024

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the following Series of ETP Securities issued by Leverage Shares plc (the “Issuer”):

Leverage Shares 3x NVIDIA ETP Securities (ISIN: IE00BK5BZR99)

Leverage Shares 2x NVIDIA ETP Securities (ISIN: IE00BD09ZX56)

Leverage Shares 2x Apple ETP Securities (ISIN: IE00BF03XJ35)

Leverage Shares 2x Microsoft ETP Securities (ISIN: IE00BF03XY85)

(the “Relevant Series”)

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Notices of Adjourned Meeting of ETP Securityholders of the Relevant Series dated 23 April 2024 and the Amended and Restated Master Definitions Schedule in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 18 October 2023.

On 8 May 2024 the Issuer announced that the ETP Securityholders of the Relevant Series approved the Division of the ETP Securities of the Relevant Series.

The Division will apply to ETP Securityholders of record as of the close of markets on 23 May 2024. The first trading date of the post- Division ETP Securities will be 24 May 2024.

The Division will be effected by a Division Supplemental Trust Deed.

Details of the Division are set out in the table below:

	Record Date	First trading date of post-Division ETP Securities	Details of Division
Leverage Shares 3x NVIDIA ETP Securities	May 23, 2024	May 24, 2024	Each 1 ETP Security held by an ETP Securityholder will be split into 23 ETP Securities
Leverage Shares 2x NVIDIA ETP Securities	May 23, 2024	May 24, 2024	Each 1 ETP Security held by an ETP Securityholder will be split into 32 ETP Securities
Leverage Shares 2x Apple ETP Securities	May 23, 2024	May 24, 2024	Each 1 ETP Security held by an ETP Securityholder will be split into 5 ETP Securities
Leverage Shares 2x Microsoft ETP Securities	May 23, 2024	May 24, 2024	Each 1 ETP Security held by an ETP Securityholder will be split into 8 ETP Securities

In order to facilitate the Division, the Issuer will suspend Subscription Orders and Redemption Orders with respect to the Relevant Series on 22 and 23 May 2024 (the “**Order Suspension Period**”). The ETPs of the Relevant Series will continue to trade on the exchanges on which they are listed during the Order Suspension Period.

The Division will result in a change of ISIN, SEDOLS and WKN numbers for each of the Relevant Series, where applicable, as outlined in the table below:

	New ISINs effective 24 May 2024	New SEDOLs effective 24 May 2024	New WKN effective 24 May 2024
Leverage Shares 3x NVIDIA ETP Securities	XS2820604770	NVD3 LN: USD - BSQMNK6 3NVE LN: EUR - BSQMNM8 3NVD LN: GBp - BSQMNN9 3NVD NA: EUR - BSQMNP1 3NVD IM: EUR - BSQMNQ2 NVI3 GY: EUR - BSQMNR3	A4AGVL
Leverage Shares 2x NVIDIA ETP Securities	XS2820604853	NVD2 LN: USD - BSQMN7 NVDE LN: EUR - BSQMNW8 2NVD LN: GBp - BSQMN9 2NVD NA: EUR - BSQMNY0	N/A
Leverage Shares 2x Apple ETP Securities	XS2820605157	AAP2 LN: USD - BSQMNZ1 AAPE LN: EUR - BSQMP00 2AAP LN: GBp - BSQMP11 2AAP NA: EUR - BSQMP22	N/A

Leverage Shares 2x Microsoft ETP Securities	XS2820605314	MSF2 LN: USD - BSQMP33 MSFE LN: EUR - BSQMP44 2MSF LN: GBp - BSQMP55 2MSF NA: EUR - BSQMP88	N/A
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If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc