

## Leverage Shares plc

8 August 2022

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

**If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.**

**Notice to ETP Securityholders of the following series of ETP Securities issued by Leverage Shares plc (the “Issuer”):**

**Leverage Shares -3x Short Coinbase (COIN) ETP Securities (ISIN: XS2399367411)  
(the “Relevant Series”)**

### **NOTICE OF ISSUER CALL REDEMPTION**

In accordance with Condition 8.6 of the Terms and Conditions of the ETP Securities of the Relevant Series, the Issuer hereby gives notice of redemption (the “**Issuer Call Redemption Notice**”) of all the outstanding ETP Securities of the Relevant Series effective on 15 August 2022 (the “**Mandatory Redemption Date**”). The ETPs of the Relevant Series will be redeemed at the Mandatory Redemption Amount.

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Issuer’s Base Prospectus dated 16 May 2022.

If you have any queries arising from this notice, please contact us at [info@leverageshares.com](mailto:info@leverageshares.com).

Yours sincerely

**The Directors  
Leverage Shares plc**