

Leverage Shares plc

4 June 2024

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the Series of ETP Securities listed in Schedule 1 hereto

(the “Relevant Series”)

ISSUER CALL REDEMPTION NOTICE

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated Master Definitions Schedule dated 18 October 2023 in relation to the Issuer’s collateralised exchange traded securities programme.

In accordance with Condition 8.6 of the Terms and Conditions of the ETP Securities of the Relevant Series, the Issuer hereby gives notice of redemption of all the outstanding ETP Securities of the Relevant Series which will occur on 14 June 2024, being the Mandatory Redemption Date. The ETPs of the Relevant Series will be redeemed at the Mandatory Redemption Amount.

The Relevant Series will continue trading on the exchanges on which they are listed until close of trading on 12 June 2024.

The Issuer will advise ETP Securityholders of the Mandatory Redemption Amount and the settlement date as soon as reasonably practicable.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**

SCHEDULE 1

Name of Series	ISIN
Leverage Shares -3x Short Moderna MRNA ETP Securities	XS2399366108
Leverage Shares -3x Short China Tech ETP Securities	XS2472196505
LS 1x Facebook Tracker ETP	XS2337100080
LS 1x Apple Tracker ETP	XS2337099563
LS Berkshire Hathaway BRK-B Tracker ETP	XS2399369201
LS 1x Plug Power Tracker ETP	XS2337100759
Leverage Shares -1x Short Plug Power ETP	XS2336362079
Leverage Shares -3x Short Mercedes Benz MBG ETP Securities	XS2472333421