

Leverage Shares plc

2 October 2024

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the Series of ETP Securities listed in the Schedule 1 hereto (the “Relevant Series”)

Amended and Restated Margin Account Agreement

Leverage Shares plc (the (“**Issuer**”) hereby gives notice that the Issuer and Morgan Stanley & Co. LLC have entered into an amended and restated New York law governed customer prime broker account agreement dated 30 September 2024 (the “**A&R MS Margin Account Agreement**”) and related and supplemental agreements.

A summary of the A&R MS Margin Account Agreement is available on the Issuer’s website.

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Master Definitions Schedule in relation to the Programme dated 17 July 2024.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors

Leverage Shares

SCHEDULE 1

Leverage Shares 3x Long MicroStrategy (MSTR) ETP	XS2901882618
Leverage Shares -3x Short MicroStrategy (MSTR) ETP	XS2901884077
IncomeShares Amazon (AMZN) Options ETP	XS2901884408
IncomeShares Apple (AAPL) Options ETP	XS2901884663
IncomeShares Alphabet (GOOG) Options ETP	XS2901885041
IncomeShares META Options ETP	XS2901885553
IncomeShares Microsoft (MSFT) Options ETP	XS2901886288
IncomeShares Coinbase (COIN) Options ETP	XS2901886445
IncomeShares Nasdaq 100 Options (0DTE) ETP	XS2875105608
IncomeShares S&P500 Options (0DTE) ETP	XS2875106242
IncomeShares Tesla (TSLA) Options ETP	XS2852999429
IncomeShares NVIDIA (NVDA) Options ETP	XS2852999692
IncomeShares Gold+ Yield ETP	XS2852999775
Leverage Shares 4x Long Semiconductors ETP Securities	XS2779861082
Leverage Shares -4x Short Semiconductors ETP Securities	XS2779861165
Leverage Shares 5x Long Magnificent 7 ETP Securities	XS2779861249
Leverage Shares -3x Short Magnificent 7 ETP Securities	XS2779861595
Leverage Shares 3x Long Artificial Intelligence (AI) ETP Securities	XS2779861751
Leverage Shares -3x Short Artificial Intelligence (AI) ETP Securities	XS2779861835
Leverage Shares 3x Long IONQ ETP Securities	XS2779862056
Leverage Shares 2x Long Super Micro Computer (SMCI) ETP Securities	XS2779863021
Vanilla Blue Chip Portfolio ETP	XS2788042245
LS Copper ETC	XS2702787875
Leverage Shares 3x Long ARM ETP Securities	XS2691006303
Leverage Shares 3x Long UBS ETP Securities	XS2691035823
Leverage Shares -3x Short UBS ETP Securities	XS2691036805
LS Brent Oil ETC	XS2691037282
LS WTI Oil ETC	XS2691037878
LS Natural Gas ETC	XS2691038843
Cordillera Core Balanced Strategy ETP	XS2665005059
Buffettique Growth ETP	XS2583354498
Leverage Shares 5x Long TIPS Inflation Protected US Bond ETP Securities	XS2595670501
Leverage Shares -5x Short TIPS Inflation Protected US Bond ETP Securities	XS2595671657
Leverage Shares 5x Long 7-10 Year Treasury Bond ETP Securities	XS2595671814
Leverage Shares -5x Short 7-10 Year Treasury Bond ETP Securities	XS2595671905
Leverage Shares 5x Long 20+ Year Treasury Bond ETP Securities	XS2595672036
Leverage Shares -5x Short 20+ Year Treasury Bond ETP Securities	XS2595672382
Leverage Shares -3x Short Coinbase (COIN) ETP Securities	XS2854992240
Leverage Shares 3x Long Exxon (XOM) ETP Securities	XS2595672549
Leverage Shares -3x Short Exxon (XOM) ETP Securities	XS2595672895
Leverage Shares 3x Long Ferrari (RACE) ETP Securities	XS2595673190
Leverage Shares -3x Short Ferrari (RACE) ETP Securities	XS2595673786
Leverage Shares 3x Long India ETP Securities	XS2595675302
Leverage Shares -3x Short India ETP Securities	XS2595675567
LS Short Volatility Long Tech ETP	XS2595675641
LS FAANG+ ETP	XS2595675724
Wahed FTSE USA Shariah ETP	XS2545629631
Leverage Shares 3x Long Gold ETP Securities	XS2472195101
Leverage Shares -3x Short Gold ETP Securities	XS2472195283
Leverage Shares 2x Long WTI Oil ETP Securities	XS2472195366
Leverage Shares -2x Short WTI Oil ETP Securities	XS2472195440

Leverage Shares 3x Long Silver ETP Securities	XS2472195952
Leverage Shares -3x Short Silver ETP Securities	XS2472196174
Leverage Shares 3x Long South Korea ETP Securities	XS2472196257
Leverage Shares -3x Short South Korea ETP Securities	XS2472196331
Leverage Shares 3x Long China ETP Securities	XS2472196414
Leverage Shares -3x Short China ETP Securities	XS2472196505
Leverage Shares 3x Long Taiwan ETP Securities	XS2472196687
Leverage Shares -3x Short Taiwan ETP Securities	XS2472196760
Leverage Shares 3x Long Japan ETP Securities	XS2472196844
Leverage Shares -3x Short Japan ETP Securities	XS2472196927
Leverage Shares 3x Long US Tech 100 ETP Securities	XS2472197065
Leverage Shares 3x Long US 500 ETP Securities	XS2472197149
Leverage Shares 3x Long Germany 40 ETP Securities	XS2472331995
Leverage Shares -3x Short Germany 40 ETP Securities	XS2472332290
Leverage Shares 3x Long Xpeng ETP Securities	XS2675718998
Leverage Shares -3x Short Xpeng ETP Securities	XS2706224883
Leverage Shares 3x Long Mercedes Benz (MBG) ETP Securities	XS2472333348
Leverage Shares -3x Short Microsoft (MSFT) ETP Securities	XS2472334239
Leverage Shares -3x Short Amazon (AMZN) ETP Securities	XS2472334312
Leverage Shares -3x Short Facebook (META) ETP Securities	XS2800709557
Leverage Shares -3x Short Alibaba (BABA) ETP Securities	XS2472334585
Leverage Shares -3x Short Apple (AAPL) ETP Securities	XS2472334742
Leverage Shares -3x Short Alphabet (GOOG) ETP Securities	XS2472335046
Leverage Shares -3x Short Nvidia (NVDA) ETP Securities	XS2706225427
Kronos Strategy ETP	XS2338070365
Leverage Shares 5x Long US Tech 100 ETP Securities	XS2399364152
Leverage Shares -3x Short US Tech 100 ETP Securities	XS2399364319
Leverage Shares 5x Long US 500 ETP Securities	XS2399364582
Leverage Shares -3x Short US 500 ETP Securities	XS2399364665
Leverage Shares 3x Long Total World ETP Securities	XS2399364822
Leverage Shares 3x Long Taiwan Semiconductor (TSM) ETP Securities	XS2399365043
Leverage Shares -3x Short Taiwan Semiconductor (TSM) ETP Securities	XS2399365399
Leverage Shares 3x Long NIO ETP Securities	XS2663694417
Leverage Shares -3x Short NIO ETP Securities	XS2706223133
Leverage Shares 3x Long Moderna (MRNA) ETP Securities	XS2675718725
Leverage Shares 3x Long Coinbase (COIN) ETP Securities	XS2399367254
Leverage Shares 3x Long Semiconductors ETP Securities	XS2399367502
Leverage Shares -3x Short Semiconductors ETP Securities	XS2399367684
LS ARK Genomic Revolution Tracker ETP	XS2399368062
LS ARK NextGen Internet Tracker ETP	XS2399368575
Leverage Shares 3x Long ARK Innovation ETP Securities	XS2663694847
Leverage Shares -3x Short ARK Innovation ETP Securities	XS2399368906
LS ARK Innovation Tracker ETP	XS2399369037
Leverage Shares 2x Long Berkshire Hathaway (BRK-B) ETP Securities	XS2399369110
Leverage Shares 3x Long Financials ETP Securities	XS2399369540
Leverage Shares -3x Short Financials ETP Securities	XS2399369623
Leverage Shares 3x Long Gold Miners ETP Securities	XS2399369896
Leverage Shares -3x Short Gold Miners ETP Securities	XS2399369979
Leverage Shares 3x Long China Tech ETP Securities	XS2800709128
Leverage Shares 3x Long Oil & Gas ETP Securities	XS2399370555
Leverage Shares -3x Short Oil & Gas ETP Securities	XS2399370803
Leverage Shares 3x Airbnb ETP Securities	XS2336344762
Leverage Shares 3x Disney ETP Securities	XS2335553801

Leverage Shares -1x Short Disney ETP Securities	XS2337085422
Leverage Shares 3x Palantir ETP Securities	XS2663694680
Leverage Shares -1x Short Palantir ETP Securities	XS2337086669
Leverage Shares 3x JD.Com ETP Securities	XS2675718642
Leverage Shares -1x Short JD.Com ETP Securities	XS2337087980
Leverage Shares -3x Short Tesla ETP Securities	XS2706232803
Leverage Shares 3x Baidu ETP Securities	XS2757381749
Leverage Shares -1x Short Baidu ETP Securities	XS2337093525
LS 1x NIO Tracker ETP	XS2337093871
LS 1x Tesla Tracker ETP	XS2337093798
LS 1x Amazon Tracker ETP	XS2337104231
LS 1x Microsoft Tracker ETP	XS2337100320
LS 1x Alphabet Tracker ETP	XS2337100163
LS 1x Coinbase Tracker ETP	XS2338070282
Leverage Shares 3x AMD ETP Securities	XS2337090422
Leverage Shares 3x Alibaba ETP Securities	XS2337090851
Leverage Shares 3x UBER ETP Securities	XS2337092550
Leverage Shares 3x Tesla ETP Securities	XS2757381400
Leverage Shares -2x Short Tesla ETP Securities	XS2706221277
Leverage Shares 3x PayPal ETP Securities	XS2663695067
Leverage Shares -1x Short PayPal ETP Securities	XS2297550308
Leverage Shares 3x Boeing ETP Securities	XS2297551371
Leverage Shares -1x Short Boeing ETP Securities	XS2297551454
Leverage Shares 3x Square ETP Securities	XS2675718139
Leverage Shares -1x Short Square ETP Securities	XS2297552932
Leverage Shares -1x Short Goldman Sachs ETP Securities	XS2297553153
Leverage Shares -1x Short JPMorgan ETP Securities	XS2297593456
Leverage Shares 3x BP ETP Securities	XS2297636107
Leverage Shares 3x Amazon ETP Securities	IE00BK5BZQ82
Leverage Shares 3x NVIDIA ETP Securities	XS2820604770
Leverage Shares 3x Apple ETP Securities	IE00BK5BZS07
Leverage Shares 3x Salesforce.Com ETP Securities	IE00BK5BZT14
Leverage Shares 3x Microsoft ETP Securities	IE00BK5BZV36
Leverage Shares 3x Facebook ETP Securities	IE00BK5C1B80
Leverage Shares 3x Netflix ETP Securities	XS2675739135
Leverage Shares 3x Alphabet ETP Securities	IE00BK5BZX59
Leverage Shares 2x Alibaba ETP Securities	IE00BK5C1C97
Leverage Shares 2x Tesla ETP Securities	IE00BK5BZY66
Leverage Shares 2x Micron Technology ETP Securities	IE00BKT66K01
Leverage Shares 2x Advanced Micro Devices ETP Securities	IE00BKT6ZG93
Leverage Shares -1x Tesla ETP Securities	IE00BKT6ZH01
Leverage Shares -1x Advanced Micro Devices ETP Securities	IE00BKT66Q62
Leverage Shares -1x Uber ETP Securities	IE00BKT66R79
Leverage Shares -1x NVIDIA ETP Securities	IE00BKTW5674
Leverage Shares -1x Apple ETP Securities	IE00BKTWZ451
Leverage Shares -1x Microsoft ETP Securities	IE00BKTW9M13
Leverage Shares -1x Netflix ETP Securities	IE00BKTWZ782
Leverage Shares -1x Alphabet ETP Securities	IE00BKTW9N20
Leverage Shares 2x Microsoft ETP Securities	XS2820605314
Leverage Shares 2x Facebook ETP Securities	IE00BF03XP94
Leverage Shares 2x Visa ETP Securities	IE00BD09ZV33
Leverage Shares 2x Apple ETP Securities	XS2820605157
Leverage Shares 2x Netflix ETP Securities	IE00BD09ZW40

Leverage Shares 2x Amazon ETP Securities	IE00BF03XH11
Leverage Shares 2x Goldman Sachs ETP Securities	IE00BF03XR19
Leverage Shares 2x JPMorgan ETP Securities	IE00BF03XW61
Leverage Shares 2x Alphabet ETP Securities	IE00BF01VY89
Leverage Shares 2x NVIDIA ETP Securities	XS2820604853