

Leverage Shares plc

1 November 2023

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE OF LATE FILING OF AUDITED FINANCIAL REPORT

Leverage Shares plc (the “**Issuer**”) hereby gives notice that due to a delay in the preparation of the financial statements and consequent delay in the completion of the audit fieldwork, the Issuer’s audited financial report for the year ended 30 June 2023 (the “**Audited Report**”) was not filed with the Central Bank of Ireland within the timeline prescribed by the Transparency (Directive 2004/109/EC) Regulation 2007. It is estimated that the Audited Report will be filed during the course of the week beginning 6 November 2023.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc