

Leverage Shares plc

7 October 2026

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the following Series of ETP Securities issued by Leverage Shares plc (the “Issuer”)

Leverage Shares 3x Long Semiconductors ETP Securities (ISIN: XS2399367502)
Leverage Shares 3x Long Blockchain Leaders ETP Securities (ISIN: XS3299470842)

(each a “Series” and together, the “Relevant Series”)

The Issuer hereby gives notice of certain upcoming modifications to the Investment Strategies of the Relevant Series, as detailed below.

The Reference Assets of each of the 3x Long Semiconductors Leaders Investment Strategy and the 3x Long Blockchain Leaders Investment Strategy are weighted equally and are currently rebalanced semi-annually. The Reference Assets of each such Investment Strategy will instead be rebalanced monthly (the “**Investment Strategy Amendments**”).

The Reference Assets of each such Investment Strategy comprise Series of ETP Securities issued by the Issuer which themselves provide 3x long exposure to the relevant Underlying Reference Assets. As a consequence, the weightings of the Reference Assets drift substantially away from equal weight between rebalances, and a semi-annual rebalance has proven insufficient to maintain any meaningful equal weighting.

The Investment Strategy Amendments shall be effective as at 13 October 2026. In addition, the Base Prospectus will be updated as soon as practicable to reflect the Investment Strategy Amendments.

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Issuer’s Base Prospectus as approved by the FCA on 9 June 2026 and by the Central Bank on 11 June 2026.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc