

Leverage Shares plc

11 March 2024

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the following Series of the ETP Securities:

Leverage Shares 3x Long US 500 ETP Securities XS2472197149

**Leverage Shares 3x Long US Tech 100 ETP Securities XS2472197065
(the “Relevant Series”)**

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated and Master Definitions Schedule in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 18 October 2023.

Notice is hereby given by Leverage Shares plc to the holders of the Relevant Series pursuant to Condition 17 (Notices), that with effect from 15 March 2024, the Arranger Fee applicable to the Relevant Series will be decreased from 0.75% per annum to 0.01%.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**