

## Leverage Shares plc

4 June 2024

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

**If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.**

### NOTICE OF CLERICAL ERRORS IN FINAL TERMS

**Leverage Shares -3x Short Apple (AAPL) ETP Securities (XS2472334742)**  
**Leverage Shares -3x Short Coinbase (COIN) ETP Securities (XS2757381665)**  
**Leverage Shares 3x Long IONQ ETP Securities (XS2779862056)**  
**Leverage Shares -3x Short Nvidia (NVDA) ETP Securities (XS2706225427)**  
**(the "Relevant Series")**

Leverage Shares plc (the ("**Issuer**") hereby gives notice of certain clerical errors included in the final terms (the "**FTs**") of the Relevant Series, as submitted to the UK Financial Conduct Authority and the London Stock Exchange.

The Issuer hereby confirms that incorrect figures were provided in respect of 1. and 2. below and should be corrected as further detailed in Schedule 1 hereto.

1. The "Issue Price" figure included in item "6." of "PART A – CONTRACTUAL TERMS" (the "**Issue Price**"); and
2. The USD figure in respect of "The estimated net amount of the proceeds of issuance...", contained in the sub-section entitled "Issue Specific Summary" in section "D – Key Information on the Offer of Securities to the Public and/or the Admission to Trading on a Regulated Market" of "ANNEX 1 – ISSUE SPECIFIC SUMMARY" (the "**Estimated Proceeds of Issuance**").

The Issuer hereby further confirms that the tranche of each Relevant Series was issued to each relevant Authorised Participant at the correct Issue Price.

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the FTs of the Relevant Series.

If you have any queries arising from this notice, please contact us at [info@leverageshares.com](mailto:info@leverageshares.com).

Yours sincerely

**The Directors**

**Leverage Shares plc**

### Schedule 1

| Relevant Series                                          | Incorrect Issue Price | Correct Issue Price | Incorrect Estimated Proceeds of Issuance | Correct Estimated Proceeds of Issuance |
|----------------------------------------------------------|-----------------------|---------------------|------------------------------------------|----------------------------------------|
| Leverage Shares -3x Short Apple (AAPL) ETP Securities    | 2.1935                | 2.1932              | 166649.06                                | 166624.59                              |
| Leverage Shares -3x Short Coinbase (COIN) ETP Securities | 0.4552                | 0.4552              | 405560.04                                | 405491.63                              |
| Leverage Shares 3x Long IONQ ETP Securities              | 9.8056                | 9.8086              | 96869.97                                 | 96899.65                               |
| Leverage Shares -3x Short Nvidia (NVDA) ETP Securities   | 0.6988                | 0.6986              | 1123453.61                               | 1123180.44                             |