

Product Information

Product Name	Buffettique Growth ETP
Issuer	Leverage Shares PLC
Underlying Security	Basket of ETPs, stocks and funds
Strategy tracked	Buffettique Growth Investment Strategy
Base Currency	GBP
ISIN	XS2583354498
Structure / Legal Form	ETP / Debt Security
Replication	Physical (fully replicated)
Countries Available	United Kingdom, Italy, Germany, France, Spain, Netherlands, Ireland, Poland and Belgium
Custodian	Interactive Brokers LLC and/or Goldman Sachs & Co. LLC
Trustee	Apex Corporate Trustees (UK) Limited
Market Maker	BNP Paribas Arbitrage
Management Fee	1%
Performance Fee	10% subject to high water mark
SIPP/ISA Eligible	Yes
Sec 871(m)	Not Applicable (see FAQs)

Strategy Information

Strategy Name	Buffettique Growth Investment Strategy
Strategy Sponsor	Arcanum Asset Management Ltd
Weighting	Fixed on rebalance dates: 80% "Inevitables" 20% "Workouts"
Rebalance Frequency	"Inevitables": Semi-annual "Workouts": Monthly
Number of Constituents	"Inevitables": 7 "Workouts": 4 or 5

Investment Objective

The Buffettique Growth Investment Strategy invests in ETP Securities, stocks and funds that relate to Warren Buffett's investment career, going back to his early days' focus on small caps to his present day's investment in quality companies at fair prices.

The strategy invests 80% in a core portfolio of assets (the "Inevitables") and the rest in a small portfolio of listed "Buffet-like" companies or ETPs tracking the shares in such companies and ETPs that offer short or inverse exposure to US markets (the "Workouts"). The Inevitables and their target weights are as follows:

• LEVERAGE SHARES 2X LONG BERKSHIRE HATHAWAY ETP:	20%
• BLACKROCK SMALLER COMPANIES TRUST PLC:	10%
• SMITHSON INVESTMENT TRUST PLC:	10%
• FINSBURY GROWTH & INCOME TRUST PLC:	10%
• SCOTTISH MORTGAGE INVESTMENT TRUST PLC:	10%
• PERSHING SQUARE HOLDINGS Limited:	10%
• CENTRAL SECURITIES CORPORATION:	10%

The stocks and ETPs integrating the Workouts are selected using a proprietary methodology based on short term technical indicators that rank the stocks but also U.S. market indices to determine if they are in "risk on" or "risk off" mode. If the markets are on "risk on" mode, the strategy allocates the remaining 20% of the portfolio to four (4) blue chip companies with the highest technical analysis indicators equally (5% each). If markets are on "risk off" mode, 3.75% will be allocated to each of the Workouts, with the remaining 5% invested in the Leverage Shares -3x Short US 500 ETP Securities with the aim of building a "market neutral" strategy.

Key Features

- In a single trade, access a "Warren Buffet-like" strategy with exposure to small caps, quality companies and macro-trends arising from technological advancements and consumer preferences.
- Designed as a core building block for growth-oriented portfolios seeking less volatility when markets are in "risk-off" mode.
- Offered in GBP, USD and EUR
- Simple and transparent: full ownership of the assets, so credit risk effectively negated.

Key Risks

- Product may invest in one or more Leveraged ETPs, products that are only suitable for sophisticated traders who understand leverage, daily rebalancing and compounded daily returns.

Risk and Reward Profile



N.B. This diagram is not a UCITS synthetic risk & reward indicator and is enclosed for information purposes only.

COUNTRY	EXCHANGE	BASE CURRENCY	TRADING CURRENCY	EXCHANGE CODE	ISIN	SEDOL	BBG	RIC	LISTING DATE
UK	London Stock Exchange	GBP	GBx	BUFF	XS2583354498	BN4DH04	BUFF LN	BUFF.L	17/5/2023
UK	London Stock Exchange	GBP	USD	BUFD	XS2583354498	BN4DGZ2	BUFD LN	BUFD.L	17/5/2023
UK	London Stock Exchange	GBP	EUR	BUFE	XS2583354498	BN4DH15	BUFE LN	BUFE.L	17/5/2023



Contact Information

Contact us at via email at info@leverageshares.com or on Twitter at @LeverageShares. More information on Leverage Shares can be found online at www.leverageshares.com.

Disclaimer

Please consult an investment adviser to determine whether or not the products are suitable for you. Traders should also review the Relevant Prospectus (as defined below) and the Leverage Shares educational materials carefully before considering the ETPs.

No investment advice

Leverage Shares PLC is required by the FCA to clarify that it is not acting for you in any way in relation to the investment or investment activity to which this financial promotion relates. In particular, LEVERAGE SHARES PLC will not provide any investment services to you and/or advise you on the merits of, or make any recommendation to you in relation to, the terms of any transaction. No representative of LEVERAGE SHARES PLC is authorized to behave in any way which would lead you to believe otherwise. LEVERAGE SHARES PLC is not, therefore, responsible for providing you with the protections afforded to its clients and you should seek your own independent legal, investment and tax or other advice as you see fit.

No offer for sale

The information contained in this financial promotion is neither an offer for sale nor a solicitation of an offer to buy securities. This financial promotion should not be used as the basis for any investment decision.

Risk Warnings

The value of an investment in ETPs may go down as well as up and past performance is not a reliable indicator of future performance. An investment in ETPs is dependent on the performance of the underlying index, less costs, but it is not expected to match that performance precisely. ETPs offering daily leveraged or daily short exposures ("Leveraged ETPs") are products which feature specific risks that prospective investors should understand before investing in them.

Securities issued by the Issuer are products involving a significant degree of risk and may not be suitable for all types of investor. Any decision to invest should be based on the information contained in the Relevant Prospectus of the Issuer (or any supplements thereto) which includes, inter alia, information on certain risks associated with an investment. The price of any securities may go up or down and an investor may not get back the amount invested. Securities are priced in US Dollars/Euros/Pounds and the value of the investment in other currencies will be affected by exchange rate movements.

Investment strategies providing a concentrated exposure to a specific basket of stocks heightens the impact of illiquidity of any such stock on the ETPs, particularly during an environment with significant price declines and inclines. Furthermore, the volatility of the ETPs is also intensified due to their concentrated exposure.

Please refer to the section entitled "Risk Factors" in the Relevant Prospectus for further details of these and other risks associated with an investment in concentrated exchange-traded products. You should consult an independent investment adviser prior to making an investment in these exchange-traded products in order to determine their suitability to your circumstances.

Prospectus

A base prospectus has been approved by the Central Bank of Ireland as competent authority under Regulation (EU) 2017/1129 with respect to the offer and listing of ETPs in Ireland and certain other EU jurisdictions listed below (the "EU Prospectus"). A base prospectus has been approved by the Financial Conduct Authority as competent authority under the United Kingdom's version of Regulation (EU) No 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, which is part of UK law by virtue of the European Union (Withdrawal) Act 2018 with respect to the offer and listing of ETPs in the United Kingdom (the "UK Prospectus"). The "Relevant Prospectus" means the EU Prospectus or the UK Prospectus, as applicable.

The Central Bank of Ireland has delivered to the regulators listed below certificates of approval attesting that the EU Prospectus has been drawn up in accordance with Article 25 of Regulation (EU) 2017/1129.

The EU Prospectus (and any supplements thereto) of the Issuer has been passported from Ireland into Italy (Commissione Nazionale per la Società e la Borsa), Germany (Bundesanstalt für Finanzdienstleistungsaufsicht), France (Autorité des Marchés Financiers), Spain (Comisión Nacional del Mercado de Valores), the Netherlands (the Autoriteit Financiële Markten), Poland (Komisja Nadzoru Finansowego) and Belgium (Belgian Financial Services and Markets Authority).

Investors should read the prospectus of the Issuer ("Prospectus") before investing and should refer to the section of the Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in this product.

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