

Leverage Shares plc

10 July 2026

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the following Series of ETP Securities issued by Leverage Shares plc (the “Issuer”)

Leverage Shares 3x Long Germany 40 ETP Securities (ISIN XS2472331995)
Leverage Shares -3x Short Germany 40 ETP Securities (ISIN XS2472332290)
Leverage Shares 3x Long US Tech 100 ETP Securities (ISIN XS2472197065)
Leverage Shares 3x Long US 500 ETP Securities (ISIN XS2472197149)
(each a “Series” and together, the “Relevant Series”)

Leverage Shares plc (the “**Issuer**”) hereby gives notice of certain upcoming modifications to the Investment Strategies of the Relevant Series, as further detailed below.

The Investment Strategies of the Relevant Series are being amended so that they employ the Short and Leveraged Index Tracking Investment Strategies (as defined in the Base Prospectus) instead of the Leveraged Exposure and Short Exposure Investment Strategies (as currently applicable to the Relevant Series), and provide the Leveraged Exposure or Short Exposure, as determined by the applicable Leverage Factor, to the indices/benchmarks tracked by the Current Reference Assets as detailed in the table below (the “**Relevant Indices**”) (the “**Investment Strategy Amendment**”).

Following implementation of the Investment Strategy Amendment, the exposure of the Relevant Series to the Relevant Indices may be achieved through the permitted Reference Assets specified in the Short and Leveraged Index Tracking Investment Strategies, including components of the Relevant Indices, futures contracts and options contracts (where applicable).

Name of Relevant Series	Current Reference Asset	Relevant Index
Leverage Shares 3x Long Germany 40 ETP Securities	iShares Core DAX UCITS ETF (DE)	DAX Index
Leverage Shares -3x Short Germany 40 ETP Securities	iShares Core DAX UCITS ETF (DE)	DAX Index
Leverage Shares 3x Long US	Invesco QQQ Trust	Nasdaq-100 Index®

Tech 100 ETP Securities		
Leverage Shares 3x Long US 500 ETP Securities	SPDR S&P 500 ETF Trust	S&P 500 Index

The Issuer hereby gives notice of the change of name of the Investment Strategies applicable to the Relevant Series as further outlined in the below table, to reflect the Investment Strategy Amendment (together, the **“Investment Strategy Naming Modifications”**):

Existing Investment Strategy	New Investment Strategy
3x Long Germany Investment Strategy	5x Long DAX Investment Strategy
-3x Short Germany Investment Strategy	-5x Short DAX Investment Strategy
3x Long US Tech 100 Investment Strategy	3x Long Nasdaq 100 Investment Strategy
3x Long US 500 Investment Strategy	3x Long S&P 500 Investment Strategy

The Issuer also hereby gives notice of the change of name of each Relevant Series as further outlined in the below table, to reflect the Investment Strategy Amendment (together, the **“Series Naming Modifications”**):

Existing Relevant Series Name	New Relevant Series Name
Leverage Shares 3x Long Germany 40 ETP Securities	Leverage Shares 5x Long DAX ETP Securities
Leverage Shares -3x Short Germany 40 ETP Securities	Leverage Shares -5x Short DAX ETP Securities
Leverage Shares 3x Long US Tech 100 ETP Securities	Leverage Shares 3x Long Nasdaq 100 ETP Securities
Leverage Shares 3x Long US 500 ETP Securities	Leverage Shares 3x Long S&P 500 ETP Securities

Additional Adjustments – applicable to the Leverage Shares 3x Long Germany 40 ETP Securities & Leverage Shares -3x Short Germany 40 ETP Securities only (the **“Germany Series”**):

In addition to the above adjustments, which will apply to all the Relevant Series, the Issuer hereby gives notice of the increase in the Leverage Factor in respect of the Germany Series from 3x to 5x and from -3x to -5x, as applicable (the **“Leverage Factor Increase”**).

As a consequence of the Leverage Factor Increase and the implementation of the Investment Strategy Amendment, the Issuer hereby gives notice of the amendment to the Unscheduled Rebalance Trigger applicable to the Germany Series from 16.67% to 10% and from -16.67% to -10%, as applicable (the **“Unscheduled Rebalance Trigger Amendment”**).

The Leverage Factor Increase and the Unscheduled Rebalance Trigger Amendment together constitute the **“Germany Series Amendments”**.

The Investment Strategy Amendment will allow the Relevant Series to meet the listing requirements of Euronext Milan. Currently, providing sole exposure to the Reference Assets of the Relevant Series does not meet the eligibility requirements for listing on Euronext Milan. As such, following the implementation of the Investment Strategy Amendment, Investment Strategy Naming Modifications and German Series Amendments (collectively referred to herein as the

“Modifications”), it is intended to list the Relevant Series on Euronext Milan.

The Modifications shall be effective as at 16 July 2026.

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Issuer’s Base Prospectus as approved by the FCA on 9 June 2026 and by the Central Bank on 11 June 2026.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc