



Investment Objective

The LS 1x Amazon Tracker ETP seeks to track the Amazon Tracker Investment Strategy, which is designed to provide 1:1 exposure to the performance of Amazon.com, Inc., minus a fee. It invests all subscription proceeds and dividends received (net of taxes) directly into stock of Amazon.com, Inc..

Key Features

- Get 1:1 exposure to Amazon.com, Inc. at low prices.
- Trade with your local broker in your own currency (no FX charges).
- Physically-backed: all moneys invested in Amazon.com, Inc..
- Liquid. Multiple market makers guarantee intraday liquidity.
- Simple to trade: like any other stock – but simpler (no need for W-8BENs).
- Simple and transparent structure: no derivatives used and full ownership of the underlying stock, so credit risk effectively negated.

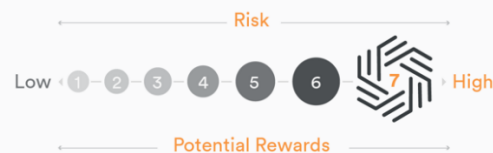
Key Risks

- Highly concentrated in one stock. Less diversified ETPs are generally more volatile than more diversified ETPs.
- Investors can lose the full value of their initial investment (but not more).
- Please see the 'Risks Factors' section of the Prospectus for a more detailed discussion of the potential risks associated with an investment in this product.

PRODUCT INFORMATION

Product Name	LS 1x Amazon Tracker ETP
Underlying Security	Amazon.com, Inc.
Strategy tracked	Amazon Tracker Investment Strategy
Leverage Factor	No leverage
Replication	Physical (underlying stock owned)
Base Currency	USD
ISIN	XS2337104231
Structure / Legal Form	ETP / Debt Security
Passported to	United Kingdom, Italy, Germany, France, Spain, Netherlands, Ireland
Issuer	Leverage Shares PLC
Trustee	Apex Corporate Trustees (UK) Limited
Broker	Interactive Brokers LLC
Annual Management Fee	0.15%
SIPP/ISA Eligible	Yes
Sec 871(m)	Not Applicable (see FAQs)

Risk and Reward Profile



N.B. This diagram is not a UCITS synthetic risk & reward indicator and is enclosed for information purposes only

Investors should refer to the Prospectus (www.leverageshares.com) for a more complete description of the product, service providers and relevant regulatory factors.

COUNTRY	EXCHANGE	BASE CURRENCY	TRADING CURRENCY	EXCHANGE CODE	ISIN	SEDOL	BBG	RIC	LISTING DATE
UK	London Stock Exchange	USD	USD	1AMZ	XS2337104231	BMDTX2	1AMZ LN	1AMZ.L	26/05/2021
UK	London Stock Exchange	USD	GBx	AMZN	XS2337104231	BMDTY05	AMZN LN	AMZN.L	26/05/2021
UK	London Stock Exchange	USD	EUR	AMZ1	XS2337104231	BMDTY16	AMZ1 LN	AMZ1.L	26/05/2021
Netherlands	Euronext Amsterdam	USD	EUR	AMZN	XS2337104231		AMZN NA	AMZN.AS	26/05/2021
France	Euronext Paris	USD	EUR	1AMZ	XS2337104231		1AMZ FP	1AMZ.PA	26/05/2021

Contact Information

Contact us at via email at info@leverageshares.com or on Twitter at @LeverageShares. More information on Leverage Shares can we found online at www.leverageshares.com.

Disclaimer

Leverage Shares ETPs are only intended for sophisticated traders who understand the associated risks and are able to monitor their positions on an intraday basis. Please consult an investment adviser to determine whether or not the products are suitable for you. Traders should also review the Base Prospectus and the Leverage Shares educational materials carefully before considering the ETPs.

General

This financial promotion has been issued and approved for the purpose of section 21 of the Financial Services and Markets Act 2000 by Resolution Compliance Limited (RCL) which is authorised and regulated by the United Kingdom Financial Conduct Authority ("FCA"). The products discussed in this document are issued by LEVERAGE SHARES PLC (the "Issuer").

No investment advice

Leverage Shares PLC is required by the FCA to clarify that it is not acting for you in any way in relation to the investment or investment activity to which this financial promotion relates. In particular, LEVERAGE SHARES PLC will not provide any investment services to you and or advise you on the merits of, or make any recommendation to you in relation to, the terms of any transaction. No representative of LEVERAGE SHARES PLC is authorised to behave in any way which would lead you to believe otherwise. LEVERAGE SHARES PLC is not, therefore, responsible for providing you with the protections afforded to its clients and you should seek your own independent legal, investment and tax or other advice as you see fit.

No offer for sale

The information contained in this financial promotion is neither an offer for sale nor a solicitation of an offer to buy securities. This financial promotion should not be used as the basis for any investment decision.

Risk Warnings

The value of an investment in ETPs may go down as well as up and past performance is not a reliable indicator of future performance. An investment in ETPs is dependent on the performance of the underlying index, less costs, but it is not expected to match that performance precisely. ETPs offering daily leveraged or daily short exposures ("Leveraged ETPs") are products which feature specific risks that prospective investors should understand before investing in them.

Securities issued by the Issuer are products involving a significant degree of risk and may not be suitable for all types of investor. Any decision to invest should be based on the information contained in the prospectus of the Issuer (or any supplements thereto) which includes, inter alia, information on certain risks associated with an investment. The price of any securities may go up or down and an investor may not get back the amount invested. Securities are priced in US Dollars/Euros/Pounds and the value of the investment in other currencies will be affected by exchange rate movements.

Short and leveraged exchange-traded products are only intended for investors who understand the risks involved in investing in a product with short and/or leveraged exposure and who intend to invest on a short-term basis. Any investment in short and/or leveraged products should be monitored on a daily basis to ensure consistency with your investment strategy. You should understand that investments in short and/or leveraged exchange-traded products held for a period of longer than one day may not provide returns equivalent to the return from the relevant unleveraged investment multiplied by the relevant leverage factor.

Potential losses in short and/or leveraged exchange-traded products may be magnified in comparison to investments that do not incorporate these strategies. Please refer to the section entitled "Risk Factors" in the relevant prospectus for further details of these and other risks associated with an investment in short and/or leveraged exchange-traded products. You should consult an independent investment adviser prior to making an investment in short and/or leveraged exchange-traded products in order to determine its suitability to your circumstances.

Prospectus

Investors should refer to the section entitled "Risk Factors" in the relevant prospectus for further details of these and other risks associated with an investment in the securities offered by the Issuer.

The Central Bank of Ireland has delivered to the regulators listed below certificates of approval attesting that the prospectus of the Issuer has been drawn up in accordance with Article 25 of Regulation (EU) 2017/1129.

The prospectus (and any supplements thereto) of the Issuer has been passported from Ireland into the United Kingdom (Financial Conduct Authority), Italy (Commissione Nazionale per la Società e la Borsa), Germany (Bundesanstalt für Finanzdienstleistungsaufsicht), France (Autorité des Marchés Financiers), Spain (Comisión Nacional del Mercado de Valores) and the Netherlands (the Autoriteit Financiële Markten).

Investors should read the prospectus of the Issuer ("Prospectus") before investing and should refer to the section of the Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in this product.