

SUPPLEMENT DATED 7 JULY 2026 TO THE BASE PROSPECTUS DATED 9 JUNE 2026

LEVERAGE SHARES PUBLIC LIMITED COMPANY (a company incorporated with limited liability in Ireland)



COLLATERALISED EXCHANGE TRADED SECURITIES PROGRAMME

This Supplement (the "**Supplement**") dated 7 July 2026 is supplemental to, forms part of and must be read and construed in conjunction with, the base prospectus dated 9 June 2026 (the "**Base Prospectus**") prepared by Leverage Shares plc (the "**Issuer**") in connection with its collateralised exchange traded securities programme (the "**Programme**"). The purpose of this Supplement is to (i) add three products to existing product categories under the Base Prospectus, (ii) recategorise the Leveraged SpaceX Investment Strategy following the IPO of Space Exploration Technologies Corp. ("**SpaceX**"), and (iii) update the Base Prospectus to reflect the IPO of SpaceX, including by removing the pre-IPO disclosures relating to SpaceX.

Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Financial Conduct Authority ("**FCA**") in accordance with the rules in Prospectus Rules: Admission to Trading on a Regulated Market sourcebook (the "**PRM**") made pursuant to its rule-making powers under the Public Offers and Admissions to Trading Regulations 2024 (the "**POATRs**"). The FCA only approves the Base Prospectus, as supplemented by this Supplement, as meeting the standards of completeness, comprehensibility and consistency imposed by the rules in the PRM. Such approval should not be considered as an endorsement of the Issuer that is the subject of the Base Prospectus, as supplemented by this Supplement, nor as an endorsement of the quality of the ETP Securities that are the subject of the Base Prospectus, as supplemented by this Supplement. Investors should make their own assessment as to the suitability of investing in the ETP Securities.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

Investors should be aware of their rights under Regulation 32(2) of the POATRs and PRM 10.1.14R of the PRM. In accordance with Regulation 32(2) of the POATRs and PRM 10.1.14R of the PRM, investors who have agreed to purchase or subscribe for ETP Securities before this Supplement is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplement is published, to withdraw their acceptances, which right shall thereafter expire at the close of business on 9 July 2026. Investors wishing to withdraw their acceptances should contact their brokers for details of how to exercise this right.

To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated into the Base Prospectus, the statements in this Supplement will prevail.

Save as disclosed in this Supplement there has been no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of ETP Securities issued under the Programme since the publication of the Base Prospectus.

References to "this Base Prospectus" in the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Supplement.

AMENDMENTS OR ADDITIONS TO THE BASE PROSPECTUS

With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Base Prospectus shall be amended and/or supplemented in the manner described below.

DETAILS OF OPTIONS-BASED INCOME STRATEGIES

The two below investment strategies shall be added to the end of the table which starts on page 367 under the sub-heading “Details of Options-Based Income Strategies”, as follows:

Name of Investment Strategy	Type of Option	Option Expiry	Strike Price Ranges	Option Underlying
LS Memory and Storage Options-Based Income Strategy	Put or Call	Daily, Weekly or Monthly	Puts: ATM to 10% ITM Calls: ATM to 10% OTM	Roundhill Memory ETF (DRAM)
LS SpaceX Options-Based Income Strategy	Put or Call	Daily, Weekly or Monthly	Puts: ATM to 10% ITM Calls: ATM to 10% OTM	Space Exploration Technologies Corp.

LEVERAGED EXPOSURE AND SHORT EXPOSURE INVESTMENT STRATEGIES

The below investment strategies shall be added to the end of the table which starts on page 341 under the sub-heading “5. LEVERAGED EXPOSURE AND SHORT EXPOSURE INVESTMENT STRATEGIES”, as follows:

Name of Investment Strategy	Reference Asset	Leverage Factor	Unscheduled Rebalance Trigger
-3x Short SpaceX Investment Strategy	Space Exploration Technologies Corp.	-3x	16.67%
Leveraged SpaceX Investment Strategy	Space Exploration Technologies Corp.	3x	-16.67%

IMPORTANT NOTICES

The paragraph below starting on page 4, in respect of Space Exploration Technologies Corp., shall be deleted in its entirety:

“The information in the section of this Base Prospectus headed “Space Exploration Technologies Corp.” consists only of extracts from, or summaries of, publicly available information. Such publicly available information was not prepared in connection with the offering of the ETP Securities. As far as the Issuer is aware and is able to ascertain from information published in relation to Space Exploration Technologies Corp., no facts have been omitted which would render such reproduced information inaccurate or misleading.”

RISK FACTORS

The risk factor starting on page 65, entitled **“11. Risk factors relating to CME Group Inc., Intercontinental Exchange Inc., Korea Exchange, Inc. Options Exchange Corporation, Samsung Electronics Co., Ltd, SK hynix Inc. and Space Exploration Technologies Corp.”**, shall amended to read as follows:

“11. Risk factors relating to CME Group Inc., Intercontinental Exchange Inc., Korea Exchange, Inc. Options Exchange Corporation, Samsung Electronics Co., Ltd and SK hynix Inc.

Certain of the futures contracts to be acquired by the Issuer are listed on exchanges operated by CME Group Inc. (“**CME**”), Intercontinental Exchange Inc (“**ICE**”), the Korea Exchange Inc (“**KRX**”), or their subsidiaries which are not specified markets for the purposes of the PRM. The Issuer has therefore provided extensive disclosure in this Base Prospectus on CME, ICE and KRX in accordance with the requirements of the PRM. Please refer to the section headed “Futures Contracts” on page 187 of this Base Prospectus for further disclosure on CME, ICE and KRX (the “**Futures Counterparty Disclosure Section**”).

All options contracts to be entered into by the Issuer are not listed on a specified market for the purposes of the PRM. Since the Issuer’s counterparty exposure with respect to all options contracts it enters into will be to the Options Clearing Corporation (“**OCC**”), the Issuer has provided extensive disclosure in this Base Prospectus on OCC in accordance with the requirements of the PRM. Please refer to the section headed “Options Contracts” on page 196 of this Base Prospectus for further disclosure on OCC.

Samsung Electronics Co. Ltd (“**Samsung Electronics**”) and SK hynix Inc (“**SK hynix**”) are equity security Reference Assets listed on KRX, which is not a specified market for the purposes of the PRM. The Issuer has therefore provided extensive disclosure in this Base Prospectus on Samsung Electronics and SK hynix in accordance with the requirements of the PRM. Please refer to the section headed “Equity Securities” on page 106 of this Base Prospectus for further disclosure on Samsung Electronics and SK Hynix.”

The risk factor on page 77 entitled “11.7 Risk relevant to Space Exploration Technologies Corp.” shall be deleted in its entirety.

The risk factor starting on page 77 entitled “11.8 Reliance on Third Party Information”, shall be amended as follows:

“11.7 Reliance on Third Party Information

This Base Prospectus contains certain information in relation to the business of CME, ICE, OCC, KRX, Samsung Electronics and SK hynix which has been sourced from publicly available information and the Issuer accepts responsibility for such information so far as the Issuer is aware and/or able to ascertain from such publicly available information.

There is a risk that such information is not accurate or up to date and a situation could arise whereby an investor would not have otherwise invested in the relevant ETP Security if such information was accurate or up to date, as applicable.

With respect to futures and options contracts, the Issuer has relied on such publicly available information to assess its counterparty exposure with respect to the futures and options contracts the Issuer enters into. If such information is inaccurate or out of the date (resulting in the Issuer’s counterparty exposure to be higher than originally assessed by the Issuer), the Issuer could suffer a loss if such counterparty defaults on an options or futures contract. Any such loss would negatively impact the value of the ETP Securities.”

DESCRIPTION OF THE REFERENCE ASSETS

The last row of the table contained in the sub-section entitled “(i) Equity Securities” on page 138 relating to Space Exploration Technologies Corp., shall be amended as follows:

Space Explor ation Techn ologies	1 Rocket Rd, Starbas e, TX	United States of America	SPCX	Nasdaq https://w ww.nasd aq.com/	SpaceX is an American aerospace and satellite communications company that designs, manufactures and launches rockets and spacecraft and operates the Starlink satellite broadband network and
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Corp.	78521			market-activity/s tocks/sp cx	related satellite communications services, including services provided to governmental and defence customers under the “Starshield” programme. Through its launch services and satellite communications businesses, SpaceX provides orbital launch services and broadband connectivity solutions to commercial, governmental and consumer customers. SpaceX is also developing the “Starship” fully reusable launch system and related human spaceflight capabilities. SpaceX serves customers worldwide. SpaceX has exposure to digital assets by virtue of holding bitcoin on its balance sheet. The company has ownership of and control over its digital assets, which consist of bitcoin, and utilises, and expects to continue to utilise, third-party custodians to hold its bitcoin. As at 31 December 2025, SpaceX reported a holding of 18,712 bitcoin. Further information on the issuer of the Reference Asset can be found at: https://www.spacex.com
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The sub-sections entitled “**Additional information on Space Exploration Technologies Corp.**” and “**Space Exploration Technologies Corp.**” starting on pages 142 and 143 respectively, shall be deleted in their entirety.

DESCRIPTION OF THE INVESTMENT STRATEGIES

The table contained in the sub-section entitled “**21. LEVERAGED EXPOSURE PRE-IPO INVESTMENT STRATEGIES**” on page 403 shall be deleted and replaced with the following, including the footnote:

Name of Investment Strategy	Underlying Entity ¹⁸	Leverage Factor	Unscheduled Rebalance Trigger

¹⁸ As at the date of this Supplement, there is no Underlying Entity in respect of which a Leveraged Exposure Pre-IPO Investment Strategy is being pursued.

DOCUMENTS INCORPORATED BY REFERENCE

The below points 13 and 14 on page 431 shall be deleted in their entirety:

“13. The SpaceX S-1 Risk Factors, available on the SEC’s EDGAR database at: <https://www.sec.gov/Archives/edgar/data/1181412/000162828026036936/spacexexplorationtechnologi.htm>

14. The SpaceX Financial Statements, available on the SEC's EDGAR database at: <https://www.sec.gov/Archives/edgar/data/1181412/000162828026036936/spaceexplorationtechnology.htm> “