

Leverage Shares plc

12 September 2025

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE OF CONFIRMATION OF MODIFICATIONS TO FINAL TERMS

Relay Race ETP (ISIN XS3068791030) (the “Relevant Series”)

Leverage Shares plc (the “**Issuer**”) refers to its notice dated 26 August 2025 (the “**Original Notice**”) relating to certain errors in the Final Terms of the Relevant Series and the corrections set out therein (the “**Modifications**”).

The Issuer hereby confirms that, following the signing of the deed of amendment entered into between the Issuer and the Trustee on 12 September 2025, the Modifications described in the Original Notice have been implemented and are effective as of today.

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Master Definitions Schedule in relation to the Programme dated 17 July 2024.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**