

Leverage Shares plc

26 August 2025

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE OF ERRORS IN FINAL TERMS

Relay Race ETP (ISIN XS3068791030) (the “Relevant Series”)

Leverage Shares plc (the “**Issuer**”) hereby gives notice of certain errors (the “**Errors**”), included in the Final Terms of the Relevant Series (the “**FTs**”), which may be summarised as follows:

The below updates should be applied with respect to the FTs as included in the Supplemental Trust Deed of the Relevant Series dated 26 June 2025 (the “**STD FTs**”):

With reference to the Central Bank of Ireland (the “**CBI**”) and the UK Financial Conduct Authority (the “**FCA**”) versions of the STD FTs:

- the “Issue Price”, “Principal Amount” and “Relevant Currency” were incorrectly stated in EUR and should instead have been stated in USD;
- The statements: “*The ETP Securities issued pursuant to these Final Terms are denominated in EUR*” and “*Each ETP Security has a Principal Amount of EUR 10.00*” were also incorrectly stated in EUR and should likewise have referred to USD;
- The second paragraph of section “**D Key Information on the Offer of Securities to the Public and/or the Admission to Trading on a Regulated Market**”, incorrectly described the fees. This paragraph should be deleted and replaced with the following (hereinafter referred to as the “**Fee Description Update**”):
 - “*In respect of each Series of ETP Securities, the fees payable by ETP Securityholders comprise the following components: (i) an Arranger fee which is charged at a rate of 2.50% per annum of the ETP Security Value held by an ETP Securityholder and a performance-based fee charged daily, equal to the maximum of (i) zero and (ii) 25% of the difference between the value of the ETP Securities on that day and the maximum of (I) the previous highest value of the ETP Securities and (II) the hurdle rate value, calculated by applying a rate of*

10.00% per annum accrued daily to the initial value of the ETP Securities on the date of their first listing, where such value is calculated using the methodology for calculating their ETP Security Value but excluding this performance-based fee.; (ii) the relevant Funding and Brokerage Fees which are subject to adjustment; (iii) taxes, fees and other amounts payable to the Irish Revenue Commissioners; (iv) amounts payable to the Margin Loan Provider and the Broker Dealer of Record; and (v) the costs and expenses incurred in connection with the liquidation of the Collateral Assets."

In addition, with reference to the CBI version of the STD FTs only:

- The Fee Description Update should be reflected consistently in each translated sections of the FTs, with the revised wording accurately expressed in the corresponding foreign language (together, the **"Translated Fee Description Updates"**)

The below updates should be applied with respect to the CBI version of the FTs, dated 26 June 2025, as submitted to the CBI:

- i. Fee Description Update; and
- ii. Translated Fee Description Updates.

The below update should be applied with respect to the FCA version of the FTs, dated 26 June 2025, as submitted to the FCA and the London Stock Exchange:

- i. Fee Description Update.

The changes set out above are collectively referred to herein as the **"Modifications"**.

The Issuer hereby confirms that the Modifications will be effected by way of a deed of amendment to be entered into between the Issuer and the Trustee, which shall amend the Supplemental Trust Deed of the Relevant Series by replacing the STD FTs with the correct versions of the FTs.

The Issuer is permitted to make the Modifications without the consent of the Trustee or the ETP Securityholders of the Relevant Series pursuant to Condition 14.2(B).

The Modifications shall be effective as at 12 September 2025.

The Issuer hereby certifies that, in its opinion, the Modifications are not materially prejudicial to the interests of the ETP Securityholders.

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Master Definitions Schedule in relation to the Programme dated 17 July 2024.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc