

Leverage Shares plc

12 September 2022

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the Series of ETP Securities listed in the Schedule hereto (the “Relevant Series”)

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Base Prospectus in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 16 May 2022 (the “**Base Prospectus**”).

Notice is hereby given by Leverage Shares plc to the holders of the Relevant Series that with effect from 13 September 2022 the Relevant Series will be cross listed on Deutsche Börse Xetra, the regulated market of the Frankfurt Stock Exchange.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc

SCHEDULE

1	Leverage Shares 3x Long Gold ETP Securities	XS2472195101
2	Leverage Shares -3x Short Gold ETP Securities	XS2472195283
3	Leverage Shares 2x Long WTI Oil ETP Securities	XS2472195366
4	Leverage Shares -2x Short WTI Oil ETP Securities	XS2472195440
5	Leverage Shares 3x Long Silver ETP Securities	XS2472195952
6	Leverage Shares -3x Short Silver ETP Securities	XS2472196174
7	Leverage Shares 3x Long South Korea ETP Securities	XS2472196257
8	Leverage Shares -3x Short South Korea ETP Securities	XS2472196331
9	Leverage Shares 3x Long China ETP Securities	XS2472196414
10	Leverage Shares -3x Short China ETP Securities	XS2472196505
11	Leverage Shares 3x Long Taiwan ETP Securities	XS2472196687
12	Leverage Shares -3x Short Taiwan ETP Securities	XS2472196760
13	Leverage Shares 3x Long Japan ETP Securities	XS2472196844
14	Leverage Shares -3x Short Japan ETP Securities	XS2472196927
15	Leverage Shares 3x Long US Tech 100 ETP Securities	XS2472197065
16	Leverage Shares 3x Long US 500 ETP Securities	XS2472197149
17	Leverage Shares 3x Long Germany 40 ETP Securities	XS2472331995
18	Leverage Shares -3x Short Germany 40 ETP Securities	XS2472332290
19	Leverage Shares 3x Long Coupang ETP Securities	XS2472332530
20	Leverage Shares -3x Short Coupang ETP Securities	XS2472332613
21	Leverage Shares 3x Long Xpeng ETP Securities	XS2472332704
22	Leverage Shares -3x Short Xpeng ETP Securities	XS2472332886
23	Leverage Shares 3x Long Linde (LIN) ETP Securities	XS2472332969
24	Leverage Shares -3x Short Linde (LIN) ETP Securities	XS2472333009
25	Leverage Shares 3x Long Siemens (SIE) ETP Securities	XS2472333181
26	Leverage Shares -3x Short Siemens (SIE) ETP Securities	XS2472333264
27	Leverage Shares 3x Long Mercedes Benz (MBG) ETP Securities	XS2472333348
28	Leverage Shares -3x Short Mercedes Benz (MBG) ETP Securities	XS2472333421
29	Leverage Shares 3x Long Infineon (IFX) ETP Securities	XS2472333694
30	Leverage Shares -3x Short Infineon (IFX) ETP Securities	XS2472333777
31	Leverage Shares 3x Long Volkswagen (VW) ETP Securities	XS2472333850
32	Leverage Shares -3x Short Volkswagen (VW) ETP Securities	XS2472333934
33	Leverage Shares 3x Long ASML ETP Securities	XS2472334072
34	Leverage Shares -3x Short ASML ETP Securities	XS2472334155
35	Leverage Shares -3x Short Microsoft (MSFT) ETP Securities	XS2472334239
36	Leverage Shares -3x Short Amazon (AMZN) ETP Securities	XS2472334312
37	Leverage Shares -3x Short Facebook (META) ETP Securities	XS2472334403
38	Leverage Shares -3x Short Alibaba (BABA) ETP Securities	XS2472334585
39	Leverage Shares -3x Short Apple (AAPL) ETP Securities	XS2472334742
40	Leverage Shares -3x Short Alphabet (GOOG) ETP Securities	XS2472335046
41	Leverage Shares -3x Short Nvidia (NVDA) ETP Securities	XS2472335129