

Leverage Shares plc

10 July 2026

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of Leverage Shares 3x Long Semiconductors ETP Securities (ISIN: XS2399367502) (the “Relevant Series”)

Leverage Shares plc (the “**Issuer**”) hereby gives notice of certain upcoming modifications to the Investment Strategy of the Relevant Series and a proposed amendment to the Arranger Fee applicable to the Relevant Series, as further detailed below.

The Investment Strategy of the Relevant Series is being amended so that it employs the Actively Managed Leveraged Exposure and Short Exposure Investment Strategy (as defined in the Base Prospectus) instead of the Leveraged Exposure and Short Exposure Investment Strategy (as currently applicable), and provide 3x long exposure to leading global companies positioned to benefit from the growing demand for advanced semiconductor technologies, including companies engaged in semiconductor design, fabrication, foundry services, semiconductor equipment manufacturing and high-performance computing technologies (the “**Semiconductor Underlying Reference Assets**”) (the “**Investment Strategy Amendment**”).

The Investment Strategy will achieve its objective by investing in a minimum of five Series of ETP Securities issued by the Issuer, each providing 3x long exposure to the Semiconductor Underlying Reference Assets. Details of the portfolio composition will be disclosed on the Issuer’s website.

The Issuer hereby gives notice of the change of name of the Investment Strategy applicable to the Relevant Series as further outlined in the below table, to reflect the Investment Strategy Amendment (together, the “**Investment Strategy Naming Modifications**”)

Existing Investment Strategy	New Investment Strategy
3x Long Semiconductors Investment Strategy	3x Long Semiconductors Leaders Investment Strategy

Change of Arranger Fee:

In connection with the Investment Strategy Amendment, the Issuer hereby gives notice the Arranger Fee applicable to the Investment Strategy will be amended to 0% per annum of the ETP Security Value of the Relevant Series (the “**Change of Arranger Fee**”).

This reflects the structure of the Investment Strategy, whereby exposure is obtained through investment in ETP Securities issued by the Issuer, and ensures that fees are not duplicated at multiple levels within the investment structure.

The proposed changes set out above are collectively referred to herein as the “Modifications”.

The Modifications shall be effective as at 16 July 2026.

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Issuer’s Base Prospectus as approved by the FCA on 9 June 2026 and by the Central Bank on 11 June 2026.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc