Leverage Shares plc

29 October 2026

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of Vanilla Global Balanced ETP (ISIN: XS2944878912) (the "Relevant Series")

Leverage Shares plc (the "**Issuer**") hereby gives notice of an upcoming modification to the Investment Strategy of the Relevant Series, as further detailed below.

The Relevant Series pursues the Vanilla Funds Balanced Portfolio GBP Strategy (the "**Investment Strategy**"), an actively managed Investment Strategy which invests in exchange traded products listed on the London Stock Exchange.

The Investment Strategy is being amended so that the exchange traded products in which it invests must be (i) also listed on a regulated market or an equivalent market for the purposes of Regulation (EU) 2017/1129 (the "**EU Prospectus Regulation**"); and/or (ii) not so listed, provided that no more than 10% of the assets of the Relevant Series shall be invested in any single such exchange traded product falling within (ii) (the "**Investment Strategy Amendment**").

The Investment Strategy Amendment shall be effective as at 2 November 2026. The Investment Strategy Amendment is being made in conjunction with the update of the Base Prospectus currently in progress, and will be reflected in the updated Base Prospectus.

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Issuer's Base Prospectus as approved by the FCA on 9 June 2026 and by the Central Bank on 11 June 2026.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc