

Leverage Shares plc

20 September 2024

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE OF CLERICAL ERROR IN FINAL TERMS

Leverage Shares 5x Long Nasdaq 100 ETP Securities (ISIN XS2399364152) (the "Relevant Series")

Leverage Shares plc (the ("**Issuer**") hereby gives notice of a clerical error included in the final terms (the "**FT**") of the Relevant Series, as submitted to the UK Financial Conduct Authority and the London Stock Exchange.

The Issuer hereby confirms that the inclusion of the below paragraph, in two instances in the FT of the Relevant Series, was included in error and should be deleted in its entirety.

"Application has been made to the Italian Stock Exchange (Borsa Italiana) for the Series of ETP Securities to which these Final Terms apply to be admitted to the official list of the Italian Stock Exchange and to be admitted to listing and trading on the Italian Stock Exchange."

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the FT of the Relevant Series.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors

Leverage Shares